

Gig E Plus Availability Coalition (GigEPAC) Project Organizational Chart

Recipient

Com Net, Inc.

Tim Berelsman, CEO
David Frey, Controller
Randall Plaisier, CTO-Network Design

Sub Recipient

OARnet

Pankaj Shah, Executive Director
Denis Walsh, Project Coordinator
Paul Schopis, Engineering

OARnet, part of the University System of Ohio and established by the Ohio Board of Regents, is the State of Ohio's Research and Educational network operator providing services to higher education, K-12 schools and other Public Anchor Institutions.

Contractor

Myers Construction

Tod Myers, Owner
Ron Rowe, Vice President
Jake Selvey, Superintendent

Myers Construction will install and maintain the new fiber build contained within this project.

GigEPAC Steering Committee

Tim Berelsman, Com Net
Randall Plaisier, Com Net
Denis Walsh, OARnet
Christopher Morley, Zayo

Contractor

Sigma Technologies

Ryan Hetrick, President

Sigma will provide mapping and design/drafting necessary to complete the proposed fiber builds.

Sub Recipient

Zayo Bandwith

Christopher Morley, CFO
Brian Proffit, Business Development
Brina Bagenstose, Finance

Zayo Broadband serves as a Com Net Interstate, Interexchange Carrier Middle Mile Network partner connecting Ohio to the rest of the nation and to the world.

Project Coordination

Reid Consulting Group

Tom Reid, President
Brandon Saunders, Engineering

High-level project coordination and post-award administration and compliance.

Com Net, Inc.

Com Net, Inc., founded in 1993 and based in Wapakoneta, Ohio, delivers big pipe transport solutions from Metro Ohio to Strategic Local Communication Provider Partners that have a foundation and focus on serving Tier 3 Markets and Rural Communities in Ohio. Our strategic partners are a part of the communities they service, developing and honoring the trust and peace of minds with their subscribers for over 100-years. Com Net, being owned by and focused on our partners, becomes an extension of this service commitment our partners have to these communities, and collectively, we take pride in building a world class broadband, fiber optic service network to and in the communities served to promote their growth and survivability through economic development in this age of information and ecommerce.

Com Net, Inc. Leadership

- Tim Berelsman, CEO
- David Frey, Controller
- Randall Plaisier, CTO-Network Design
- Diane Kahn, HR/Customer Care Manager
- Aaron Holtz, System Analyst/Unix-Admin Mgr
- David Ward, Technical Operation Manager

Com Net, Inc. Board of Directors

- Lonnie D. Pedersen, President
- Preston Meyer, Vice President
- Don Hoersten, Secretary
- Eric Damman, Secretary
- Phil Maag,
- Ken Miller
- Chris Phillips

Com Net, Inc. Subsidiaries

- Bright Long Distance, LTD
- Broadband Network Group, LLC
- Independents Fiber Network, LLC
- Tier 2 Communications, LLC

Com Net, Inc. Shareholders

- Arthur Mutual Telephone Co.
- Ayersville Telephone Co.
- Bascom Long Distance
- Benton Ridge Telephone Co.
- Buckland Telephone Co.
- Chillicothe Telephone Co.
- Consolidated Electric Co.
- Doylestown Telephone Co.
- Farmers Mutual Telephone Co.
- Ft. Jennings Telephone Co.
- Glandorf Telephone Co.
- Kalida Telephone Co.
- McClure Telephone Co.
- Middle Point Home Telephone Co.
- New Knoxville Telephone Co.
- Ottoville Mutual Telephone Co.
- Ridgeville Telephone Co.
- Sherwood Mutual Telephone Co.
- Sycamore Telephone Co.
- Telephone Service Co.
- Vaughnsville Telephone Co.
- Wabash Mutual Telephone Co.

U.S. Department of Commerce
Broadband Technology Opportunities Program
Authentication and Certifications

1. I certify that I am the duly Authorized Organization Representative (AOR) of the applicant organization, and that I have been authorized to submit the attached application on its behalf.
2. I certify that I have examined this application, that all of the information and responses in this application, including certifications, and forms submitted, all of which are part of this grant application, are material representations of fact and true and correct to the best of my knowledge, that the entity(ies) that is requesting grant funding pursuant to this application and any subgrantees and subcontractors will comply with the terms, conditions, purposes, and federal requirements of the grant program; that no kickbacks were paid to anyone; and that a false, fictitious, or fraudulent statements or claims on this application are grounds for denial or termination of a grant award, and/or possible punishment by a fine or imprisonment as provided in 18 U.S.C. §1001 and civil violations of the False Claims Act.
3. I certify that the entity(ies) I represent has and will comply with all applicable federal, state, and local laws, rules, regulations, ordinances, codes, orders and programmatic rules and requirements relating to the project. I acknowledge that failure to do so may result in rejection or deobligation of the grant or loan award. I acknowledge that failure to comply with all federal and program rules could result in civil or criminal prosecution by the appropriate law enforcement authorities.
4. I certify that the entity(ies) I represent has and will comply with all applicable administrative and federal statutory, regulatory, and policy requirements set forth in the Department of Commerce Pre-Award Notification Requirements for Grants and Cooperative Agreements ("DOC Pre-Award Notification"), published in the Federal Register on February 11, 2008 (73 FR 7696), as amended; DOC Financial Assistance Standard Terms and Conditions (Mar. 8, 2009); the Department of Commerce American Recovery and Reinvestment Act Award Terms (Apr. 9, 2009); and any Special Award Terms and Conditions that are included by the Grants Officer in the award.
5. I certify that any funds awarded to the entity(ies) I represent as a result of this application will not result in any unjust enrichment of such entity(ies) or duplicate any funds such entity(ies) receives under federal universal service support programs administered by the Universal Service Administrative Corporation (USAC).
6. I certify that the entity(ies) I represent has secured access to pay the 20% of total project cost or has petitioned the Assistant Secretary of NTIA for a waiver of the matching requirement.

3-23-2010
Date


Authorized Organization Representative Signature

Timothy N. Berlsman
Print Name

CEO
Title

ASSURANCES - CONSTRUCTION PROGRAMS

OMB Approval No. 4040-0009
Expiration Date 07/30/2010

Public reporting burden for this collection of information is estimated to average 15 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0042), Washington, DC 20503.


PLEASE DO NOT RETURN YOUR COMPLETED FORM TO THE OFFICE OF MANAGEMENT AND BUDGET. SEND IT TO THE ADDRESS PROVIDED BY THE SPONSORING AGENCY.

NOTE: Certain of these assurances may not be applicable to your project or program. If you have questions, please contact the Awarding Agency. Further, certain Federal assistance awarding agencies may require applicants to certify to additional assurances. If such is the case, you will be notified.

As the duly authorized representative of the applicant, I certify that the applicant:

1. Has the legal authority to apply for Federal assistance, and the institutional, managerial and financial capability (including funds sufficient to pay the non-Federal share of project costs) to ensure proper planning, management and completion of the project described in this application.
2. Will give the awarding agency, the Comptroller General of the United States and, if appropriate, the State, the right to examine all records, books, papers, or documents related to the assistance; and will establish a proper accounting system in accordance with generally accepted accounting standards or agency directives.
3. Will not dispose of, modify the use of, or change the terms of the real property title, or other interest in the site and facilities without permission and instructions from the awarding agency. Will record the Federal awarding agency directives and will include a covenant in the title of real property acquired in whole or in part with Federal assistance funds to assure non-discrimination during the useful life of the project.
4. Will comply with the requirements of the assistance awarding agency with regard to the drafting, review and approval of construction plans and specifications.
5. Will provide and maintain competent and adequate engineering supervision at the construction site to ensure that the complete work conforms with the approved plans and specifications and will furnish progress reports and such other information as may be required by the assistance awarding agency or State.
6. Will initiate and complete the work within the applicable time frame after receipt of approval of the awarding agency.
7. Will establish safeguards to prohibit employees from using their positions for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
8. Will comply with the Intergovernmental Personnel Act of 1970 (42 U.S.C. §§4728-4763) relating to prescribed standards for merit systems for programs funded under one of the 19 statutes or regulations specified in Appendix A of OPM's Standards for a Merit System of Personnel Administration (5 C.F.R. 900, Subpart F).
9. Will comply with the Lead-Based Paint Poisoning Prevention Act (42 U.S.C. §§4801 et seq.) which prohibits the use of lead-based paint in construction or rehabilitation of residence structures.
10. Will comply with all Federal statutes relating to non-discrimination. These include but are not limited to: (a) Title VI of the Civil Rights Act of 1964 (P.L. 88-352) which prohibits discrimination on the basis of race, color or national origin; (b) Title IX of the Education Amendments of 1972, as amended (20 U.S.C. §§1681 1683, and 1685-1686), which prohibits discrimination on the basis of sex; (c) Section 504 of the Rehabilitation Act of 1973, as amended (29 U.S.C. §794), which prohibits discrimination on the basis of handicaps; (d) the Age Discrimination Act of 1975, as amended (42 U.S.C. §§6101-6107), which prohibits discrimination on the basis of age; (e) the Drug Abuse Office and Treatment Act of 1972 (P.L. 92-255), as amended, relating to nondiscrimination on the basis of drug abuse; (f) the Comprehensive Alcohol Abuse and Alcoholism Prevention, Treatment and Rehabilitation Act of 1970 (P.L. 91-616), as amended, relating to nondiscrimination on the basis of alcohol abuse or alcoholism; (g) §§523 and 527 of the Public Health Service Act of 1912 (42 U.S.C. §§290 dd-3 and 290 ee 3), as amended, relating to confidentiality of alcohol and drug abuse patient records; (h) Title VIII of the Civil Rights Act of 1968 (42 U.S.C. §§3601 et seq.), as amended, relating to nondiscrimination in the sale, rental or financing of housing; (i) any other nondiscrimination provisions in the specific statute(s) under which application for Federal assistance is being made; and, (j) the requirements of any other nondiscrimination statute(s) which may apply to the application.

11. Will comply, or has already complied, with the requirements of Titles II and III of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (P.L. 91-646) which provide for fair and equitable treatment of persons displaced or whose property is acquired as a result of Federal and federally-assisted programs. These requirements apply to all interests in real property acquired for project purposes regardless of Federal participation in purchases.
12. Will comply with the provisions of the Hatch Act (5 U.S.C. §§1501-1508 and 7324-7328) which limit the political activities of employees whose principal employment activities are funded in whole or in part with Federal funds.
13. Will comply, as applicable, with the provisions of the Davis-Bacon Act (40 U.S.C. §§276a to 276a-7), the Copeland Act (40 U.S.C. §276c and 18 U.S.C. §874), and the Contract Work Hours and Safety Standards Act (40 U.S.C. §§327-333) regarding labor standards for federally-assisted construction subagreements.
14. Will comply with flood insurance purchase requirements of Section 102(a) of the Flood Disaster Protection Act of 1973 (P.L. 93-234) which requires recipients in a special flood hazard area to participate in the program and to purchase flood insurance if the total cost of insurable construction and acquisition is \$10,000 or more.
15. Will comply with environmental standards which may be prescribed pursuant to the following: (a) institution of environmental quality control measures under the National Environmental Policy Act of 1969 (P.L. 91-190) and Executive Order (EO) 11514; (b) notification of violating facilities pursuant to EO 11738; (c) protection of wetlands pursuant to EO 11990; (d) evaluation of flood hazards in floodplains in accordance with EO 11988; (e) assurance of project consistency with the approved State management program developed under the Coastal Zone Management Act of 1972 (16 U.S.C. §§1451 et seq.); (f) conformity of Federal actions to State (Clean Air) implementation Plans under Section 176(c) of the Clean Air Act of 1955, as amended (42 U.S.C. §§7401 et seq.); (g) protection of underground sources of drinking water under the Safe Drinking Water Act of 1974, as amended (P.L. 93-523); and, (h) protection of endangered species under the Endangered Species Act of 1973, as amended (P.L. 93-205).
16. Will comply with the Wild and Scenic Rivers Act of 1968 (16 U.S.C. §§1271 et seq.) related to protecting components or potential components of the national wild and scenic rivers system.
17. Will assist the awarding agency in assuring compliance with Section 106 of the National Historic Preservation Act of 1966, as amended (16 U.S.C. §470), EO 11593 (identification and protection of historic properties), and the Archaeological and Historic Preservation Act of 1974 (16 U.S.C. §§469a-1 et seq).
18. Will cause to be performed the required financial and compliance audits in accordance with the Single Audit Act Amendments of 1996 and OMB Circular No. A-1 33, "Audits of States, Local Governments, and Non-Profit Organizations."
19. Will comply with all applicable requirements of all other Federal laws, executive orders, regulations, and policies governing this program.

*SIGNATURE OF AUTHORIZED CERTIFYING OFFICIAL 	*TITLE <i>CEO</i>
*APPLICANT ORGANIZATION <i>Com Net, Inc</i>	*DATE SUBMITTED 0.00

Management Team for Gig E Plus Availability Coalition (GigEPAC) Project

Tim Berelsman, CEO of Com Net, Inc.

Randall A. Plaisier, CTO of Com Net, Inc.

David Frey, CFO of Com Net, Inc.

Pankaj Shah, CEO of OARnet

Denis Walsh, CRO of OARnet

Paul Schopis, CTO of OARnet

Christopher Morley, CFO of Zayo Bandwidth

Tod Myers, President of Kenneth G. Meyers Construction Co., Inc.

Ryan Hetrick, President of Sigma Technologies

Tom Reid, President of Reid Consulting Group

Timothy N. Berelsman

CEO of Com Net, Inc. – June 2001 to Present

Time in Position: 8 years 9 months. Tim serves as the Chief Executive Officer of Com Net, Inc and its wholly owned subsidiary Independents Fiber Network, LLC. Tim represents the company's interest as a member of Tier 2 Communications, LLC; Bright Long Distance LTD and Broadband Network Group, LLC. Tim is responsible and accountable for all aspects of the organization, reporting to and implementing the directives and policies of the Board of Directors.

Significant History as Executive Officer

- 2009 Trustee for consortium of Private and Public Organization in Northwest Ohio for soliciting support, developing a strategy, business partners and other relationships necessary for submitting a round 1 application to the ARRA Broadband Initiative Stimulus BIP-BTOP funds
- 2008 Execution of commitment to unfold collapsed route serving Bascom Mutual Telephone Company via a mutually beneficial arrangement with the carrier of last resort serving Arcadia and Vanlue, OH
- 2007 Established relationship with Information Technology Centers serving K-12 schools in Northwest Ohio through fiber to the premise and wireless local loop last mile provider partners
- 2006 Strategic Direction in expanding business to offer network traffic studies and associated intercarrier compensation agreement negotiations.
- 2005 Acquisition and Integration into a new Com Net retail operating unit bright.net dial-up subscribers from licensee serving Southeast Ohio, Appalachia counties
- 2004 Strategic Directive to establish Ethernet Transport Services for cost, quality and improved response time on capacity upgrades to replace TDM and SONET services
- 2003 Executed business case to establish a segment provider fiber network in Northwest Ohio including the establishment of Independent Fiber Network an Ohio IXC.
- 2002 Restructured bright.net ISP licensing program to provide bright.net branded services in association with always-on access services of licensees and their partners. Established

- plan for a suite of private branded services to support other last mile broadband providers
- 2002 Execution of Business Plan to establish Interconnect Agreement and commence operation of Tier 2 Communications, dba Bright CLEC, an Ohio CLEC
 - 2001 Execution of Business Case to Establish Service Bureau Operation with Centralized Carrier Access and End User Billing System

Employment History

- 1998-2001 Gen-Tek, Inc parent company of Prestolite Wire; Corporate Mergers & Acquisition - Director of Business Development; KRONE and CON-X acquisitions leading technology teams with participant from United States, Mexico, Germany, England and Australia.
- 1995 – 1998 Prestolite Wire, Inc; Sales & Marketing, Business Development Manager; Inventor on three Patent Applications; Northern Light Fiber Cable Acquisition
- 1992-1995 Applications Engineer General Cable; Inventor on two Patent Applications
- 1990-1992 Product Engineer Belden Wire & Cable; Inventor on two Patent Applications

Education

- 1990 University of Cincinnati, Bachelor of Science Electrical Engineering
- 1985 Salutatorian, Fort Jennings High School; Fort Jennings, OH

Randall A. Plaisier

CTO, Com Net, Inc.

Time in Position: 14 years 3 months

Randy serves as the CTO for all of CNI's Business activity. This position manages the research, product development and deployment of CNI's technical product offerings. He works with our existing and future customers to develop a strategic plan for future product offerings. He also is involved in solving problematic technical network issues.

Significant Project History

- 2008 Increased Video offering to include High Definition video using MPEG4 encoding.
- 2006 Provided data for Phantom Traffic Study program derived from SS7 network.
- 2005 Set up centralized Video Headend for video services to 16 local providers.
- 2001 Set up Service Bureau to provide Telco and Carrier Access billings for LECs and ISPs.
- 1997 Set up CLEC and LD company to provide services for members.
- 1997 Build out ISP offering to more than 60 counties in Ohio.
- 1995 Build out data network for Com Net's SS7 – STP business

Employment History

Feb '97 – Present Chief Technical Officer COM NET, Inc. - Wapakoneta, OH. Presently Com Net has an SS7 Network, Fiber Optic Network, Centralized Video Headend, Service Bureau for

Billing, and IP Network backbone that provides Internet connectivity to many LECs and bright.net affiliates in Ohio.

April '95 – Feb '97 Chief Operating Officer COM NET, Inc. - Defiance, OH. A consortium of 19 Ohio Independent Telephone Companies and one Rural Electric Co-Operative formed his company. They provide SS7 call setup for 18 telephone companies in northwest Ohio and provide bright.net, Internet access to Ohio residents and businesses.

Feb. '94 - April '95 Electrical Communications Engineer Holland Board of Public Works - Holland, MI, Responsible for a fiber optic loop around the city for the Power Utility.

Nov. '83 - Feb. '94 Managing Engineer Geotech, Inc. - Grand Rapids, MI, Communications Consulting Engineers. While there he consulted with Telephone Companies, CATV Companies, Municipalities, Counties, and Private Corporations on all aspects of Communications.

FCC Compliance Officer

Education

University of Michigan BSEE with a concentrated on optical and transmission theory
Graduated 1983

Calvin College Pre-Engineering liberal arts curriculum 1978 - 1981

David Frey

Controller/Chief Financial Officer, Com Net, Inc.

Time in Position: 11 years 2 months

David serves as the Controller/Chief Financial Officer for CNI, its wholly owned subsidiary IFN, and three affiliated companies who contract with CNI for management services. Financial records for each entity are maintained on an individual basis with a year-end consolidation to meet IRS reporting requirements. Within CNI, separate financial data is also maintained for each operating division. Revenue and expense results are compared to budgeted levels monthly, and any material deviations are analyzed and corrective action initiated if applicable. The resulting financial reporting allows for analysis of all entities David is responsible for, down to the individual cost center detail.

Significant Project History

As Controller/Chief Financial Officer, David is involved in all projects initiated by the Company. Within David's history of employment with CNI, two new operating divisions/cost centers have been developed and placed into operation, with another operating division being acquired from a third party and assimilated into the Company. In addition to this internal growth, four individual business entities with diverse ownership have been formed from the ground up by the Management team with David's financial oversight. Three of these are still under

management of CNI, with the fourth having been divested to a group of CNI Shareholders shortly after its formation.

Employment History

1998 -Present	Com Net Inc	Controller/CFO	Wapakoneta, OH
1996 -1998	OMNI Manufacturing, Inc	Controller/CFO	Saint Marys, OH
1990 -1996	Riggs Food Express, Inc	Assistant Controller	New Bremen, OH

Education

Bluffton University	BA in Accounting/Business Management	Graduated 1990
New Bremen High School		Graduated 1986

Pankaj Shah, Executive Director OARnet

Experience

Executive Director, OARnet, April 2008 to Present

- Managing and evolving the Technology Infrastructure Operations arm of Education Technology Division of Ohio Board of regents encompassing statewide R &E networks, cloud computing infrastructure, shared services and applications development for University System of Ohio
- Directs the implementation and maintenance of shared services systems and storage infrastructure; consolidation and standardization of technology; identification of future technology trends; and technology strategic planning
- Responsible for providing clients with a production-based networking environment with emphasis on dependability, quality and responsiveness 24 hours a day, 365 days a year
- Chair of Governance and Nominations Committee, Internet2; Serves on the Steering Committee of Statenets and Net@Edu under Educause; Co-Chair of Ohio Broadband Council

Senior Director Technology Infrastructure, OARnet/Ohio Supercomputer Center, January 2008-April 2008

- Implemented the complete setup of an advanced networking laboratory at a GigaPoP in conjunction with Research, education, and Industry collaborators

Director, OARnet /Ohio Supercomputer Center, January 2005- January 2008

- Provided research support to the development of a partnership between The Ohio Department of Development and The Ohio State University Supercomputer Center to provide broadband services training to local officials and economic development leaders in underserved rural and small communities

Senior Director, American Distance Education Consortium, December 2004- January 2005

- Developed an international network plan for ADEC combining fiber and satellite
- Co-developed with ADEC and Tachyon a marketing and expansion plan of ADECnet

Director of Infrastructure, IT Services at Marquette University, February 2003- November 2004

- Implemented the operations of technology services including networking, systems, storage, telecommunications and security
- Established strategic partnership with City of Milwaukee, WiscNet, and University of Wisconsin to share the city fiber infrastructure for research and education

Manager, Internet2 Technology Evaluation Center, The Ohio State University, September 2000-February 2003

- Responsible for the creation and overall management of Internet2 Technology Evaluation Center of Ohio (ITEC-Ohio) - a consortium of Ohio universities, government agencies, and corporate partners
- Manage a \$1.3 million State of Ohio Technology Action Fund Grant for the ITEC-Ohio project
- Conduct numerous technology briefings and conferences, under "Windows on the Future" banner. Presentations on behalf of ITEC-Ohio at OARtech, OSTEER, SUG and UCAID events

Engagement Manager, Information Systems, American Society for Nondestructive Testing, July 1998- August 2000

- Worked as hands-on Project Manager / Lead Internetworking Engineer at the City of Columbus (MetroNet) Project, which encompasses about 150 Cisco Routers and Switches, supporting more than 3000 users
- Maintaining the WAN, monitor the enterprise network using HP OpenView and CA Unicenter
- Identify IT projects citywide (encompasses all the agencies) and forward them to Open Systems Group and / or Network Consulting Group for product information and specification match. Coordinate design changes and prepare statement of work (which includes hardware, software and engineering hours)

Senior Manager, Information Systems, American Society for Nondestructive Testing, March 1995- June 1998

- Design, Installation, Configuration and Maintenance of LAN, WAN and peripherals
- Design and Installation of Web Server for e-business and its peripherals
- Development of Web Site and E-commerce, Bulletin Board and integration of the Mail System

Manager, New York City Transit Authority, April 1993-February 1995

- Supervise, Direct and plan the complete functioning of Track Construction Division's Days and Night Operations. Professional and Technical Staff consist of two Support Managers, seven Analysts, and four Data entry clerks
- Estimating and Planning of all Construction projects using State-of-the-art software.

Analyst, New York Transit Authority, August 1988-March 1993

- Procure state-of-the-art computer equipment and accessories for the Division
- Procure new software and test it for feasibility; develop programs and codes
- Provide user support and training
- Troubleshoot hardware and software in the PC, Local Area Networks (Novell Netware, Ethernet and Token Ring) and Data Communications environment

System Administrator, City University of New York, Computer Center, March 1986-July 1988

- Complete running of VAX 11-780 under UNIX environment and Systems development, upgrading and troubleshooting
- Software development as Research Projects using FORTRAN and C. Developed an automated backup program for the system

System Operator, City University of New York, Computer Center, March 1986-July 1988

- Operating the Brooklyn College's IBM System 4381 running under VM/SP3, OS/VS2, and MVS environment
- Operating and maintaining all system peripherals including tape Drives, laser printers and optical scanners

Tool Engineer, SIEMENS India Limited, August 1982-January 1986

- Designing of Jigs-Fixtures and Press Tools (including compound & multistage) for precision electrical component using CAD/CAM
- Supervised design and tool maintenance personnel

Pankaj Shah serves as executive director of the Ohio Academic Resources Network (OARnet), the technology infrastructure and operations arm of the University System of Ohio, under the Ohio Board of Regents. His duties include management and operation of the statewide network and a national Internet2 GigaPoP; design, architecture, implementation and maintenance of shared services systems and storage infrastructure; identification and development of the services and applications which can be hosted collaboratively; consolidation and standardization of technology; identification of future technology trends; and technology strategic planning. Previously, Shah served as Marquette University's director of infrastructure for information technology services, where he was responsible for networking, systems, storage, telecommunications and security. During an earlier tenure with OARnet, he was responsible for creating and managing the Internet2 Technology Evaluation Center (ITEC-Ohio) and was an instrumental partner in the Transportable Satellite Internet System, a satellite trailer used for distance learning and special events in areas where reliable terrestrial Internet connectivity is unavailable. With more than 25 years in the industry, Shah has held positions in public, private and not-for-profit sectors including engagement manager at Resource One Computer System, where he managed the City of Columbus project; senior manager for the American Society for Nondestructive Testing (ASNT), where he set up the state-of-the-art IT department; manager for the New York City Transit Authority (MTA) - Division of Track; and systems administrator for the City University of New York-Computer Science Department. Shah in recent years has focused on emerging needs in research, education, government and economic development. While managing complex cyberinfrastructure, he has identified trends in high-speed data transfer, videoconferencing and optical, wireless and satellite-based hybrid networking. Shah represents OARnet on The Quilt and Internet2's governance and nominations committee. He also serves on the steering committee of StateNets group within [Net@edu](#) and Educause. Additionally, Shah contributed to the Encyclopedia of Distance Learning, 2nd Edition. He received a diploma in mechanical engineering, as well as advance tool technology certification, from S.B.M Polytechnic in Bombay (Mumbai), India. He earned his masters in computer and information science from Brooklyn College, City University of New York.

Denis Walsh, Chief Relationship Officer, OARnet

Experience

Chief Relationship Officer, OARnet, January 2008 to Present

- Chief Relationship Officer for marketing and developing OARnet's services to higher education, k-12, research, government and healthcare communities as well as vendor relationships

Project Director, Ohio Supercomputer Center, April 2003-January 2008

- Planned and implemented statewide networks in Ohio (SOMACS), Kentucky (Kentucky Information Highway), Tennessee (Tennessee Information Infrastructure), and Michigan (Link Michigan)

Senior Consultant, Alpha Telecommunications, September 2002-April 2003

- Consulted on eRate applications and provided technical support

Regional Vice-President, Government and Education Markets, Qwest, July 1998- August 2002

- Established Internet2 Networks for Louisiana, Mississippi, Ohio and Michigan
- Responsible for 13 state region including the management of all Sales, Engineering and Support staff, generating \$540M in base revenue

Director, Government Services, LCI International, October 1992- July 1998

- Responsible for all 50 states providing telecommunications strategic planning and consulting for the development of statewide networks

International Account Manager, LEGENT, October 1989- September 1992

- Sales and support of database management software

Project Manager/Systems Analyst, American Electric Power, June 1985- September 1989

- Designed a Customer Information System for ordering and billing electrical service in the seven state area in conjunction with Accenture for American Electric Power

State Account Manager, State of Ohio, AT&T/Ohio Bell, April 1978- May 1985

- Developed a five-year strategic plan for the State of Ohio's network architecture

Assistant Director, Planning and Evaluation, City of Columbus, August 1971- March 1978

- Development of Federal Grants and programs generating \$350M in additional funding for the City of Columbus

Denis Walsh has 40 years' experience in networking and telecommunications. Currently, he is responsible for managing all aspects of planning, developing and implementing the network for the Ohio Academic Resources Network (OARnet). Walsh works extensively with network engineers and advisory committees throughout the state involved with developing and deploying the optical fiber network, which is considered the nation's leading high-speed research network for K-12, higher education and economic development. Walsh develops and markets OARnet services to higher education, K-12, research, government and healthcare communities. With teams of client service managers, Walsh ensures OARnet maintains its reputation as a quality provider and exceeds clients' expectations. Before joining OARnet, Walsh spent more than 10 years at Qwest Communications as regional vice president for government and education markets. Walsh directed a 14-state region providing voice, data, video, and Internet solutions. Additionally, he led the implementation of the Kentucky Information Highway, State of Ohio Multi-Agency Communications System, Link Michigan, Tennessee Information Infrastructure and networks in Georgia and Indiana. Walsh also was closely involved in Qwest Communication's deployment of the Abilene Network, which is more commonly known as Internet2.

Prior to Qwest, Walsh worked for AT&T for several years and was responsible for State of Ohio, government sector. Walsh earned a bachelor's degree in psychology from Ohio University and a master's degree in public administration from The Ohio State University.

Paul Schopis, Chief Technology Officer, OARnet

Experience

Chief Technology Officer, OARnet, January 2008 to Present

- Responsible for the operation and ongoing strategic development of OARnet's statewide optical fiber network
- Responsible for the operation and ongoing strategic development of University Systems of Ohio Shared Infrastructure Cloud Computing environment, operated by OARnet

Director Network Engineering & Operations, OARnet/Ohio Supercomputer Center, March 2003-January 2008

- Responsible for all technology and operations of network
- Lead Architect
- Lead Engineering teams including optical, switching and routing
- Served as elected Chair of the board of directors for QUILT

Senior Network Engineer, ITEC-OARnet/Ohio Supercomputer Center, December 2000- March 2003

- Initiated software for network monitoring and statistics presentation
- Researched network protocol development and implementation best practices for H.323
- Developed multicast sparse/dense conversion for use over satellite.

Network Engineer, OARnet/Ohio Supercomputer Center, April 1996- December 2000

- Installed network equipment
- Configured routing & switching services including IP & ATM protocols

Technician, Ohio State University School of Music, October 1985- April 1996

- Developed Webpages for School of Music
- Supported computer based music research as well as live performance

Paul Schopis has over 15 years' experience in network engineering. Currently, he is the Chief Technology Officer with OARnet, where he is responsible for the operation and ongoing strategic development of OARnet's statewide optical fiber network. In this role, Schopis led the design team that created the OARnet's network, which is one of the nation's leading statewide, high-speed network dedicated to education, research and economic competitiveness. He was involved in all phases of fiber procurement, fiber testing, design of the optical plane and all layer2 and layer3 services. The network uses a unique architecture that incorporates MPLS and Logical Routers. Schopis also oversees OARnet's Cloud Computing initiative acting as a shared infrastructure in support of Chancellor's University System of Ohio technology division. Schopis previously served as senior engineer for Ohio's Internet2 Technology Evaluation Center (ITEC-Ohio), a consortium of Ohio universities, government agencies, and corporate partners whose purpose is to examine critical new applications, infrastructure problems and emerging

technologies. In 2007, Schopis was selected to serve on the executive committee of The Quilt, a national coalition of more than 20 leading U.S. research and education networking organizations, and was elected chair of the board of directors in 2008. The Quilt coalition promotes consistent, reliable, interoperable and efficient advanced networking services that extend to the broadest possible community. Schopis was also a founding member of the Advanced Testing and Monitoring Team (A-Team), in partnership with ITEC-Ohio, ITEC-NC, Spirent, British Columbia Institute of Technology, and San Diego Supercomputing Center, for which he wrote the "Proof of Concept" WAN test. Schopis holds a bachelor's degree from The Ohio State University in mathematics and physical science.

Todd Myers

President, Kenneth G. Myers Construction Co., Inc.

Green Springs, OH 44836

Third generation owner and operator of the Kenneth G. Myers Construction Company, which was formed in the mi-1950s and incorporated in 1961

Company is RUS qualified and specializes in cable and fiber builds, working with a number of established and trusted telcom partners throughout the Midwest

Oversees operations from headquarters in Northwest Ohio and reaching throughout Ohio and into neighboring Michigan and Indiana

Previous experience

Directs continuing contracts with:

- Verizon Single Source Provider - Western Ohio
- AT&T Strategic Partner Agreement - 419 area code and London, Ohio
- CenturyLink - numerous bid projects
- Northern Buckeye Education Council – routine plant maintenance and call out service on several hundred miles of outside plant

Oversight of Specific Large Projects:

- McClure, Ohio FTTH
- St.Marys, Ohio FTTH
- Wapakoneta, Ohio FTTH
- Sherwood, Ohio FTTH
- Comnet – middle mile projects

Trade Association Memberships:

- PCCA (Power and Communication contractors Association) – member of board of directors several years
- OTA (Ohio Telecom Association)
- ITA (Indiana Telecom Association)
- OHDDA (Ohio Horizontal Directional Drilling Association)
- NUCA (National Utility Contractors Association)

- NFIB (National Federation of Independent Business)
- Numerous safety councils

Chris Morley

CFO of Zayo Bandwidth

cmorley@zayo.com

Chris Morley has 13 years of technology and communications experience. Most recently he was an independent consultant performing specific assignments on behalf of Altman Vilandrie & Co., a boutique strategy consulting firm specializing in the media and communications industries, advising operating companies and private equity investors on strategy, M&A diligence and execution, and operational improvement. Previously, Chris was the Chief Integrations Officer for One Communications. During that time he lead integration efforts combining three competitive telecom providers creating one of the largest privately held CLECs in the country with \$800M in revenues, \$175M in EBITDA and \$115M in un-levered FCF (annualized figures). Prior to its sale to One Communications, Chris served as Senior Vice President of Operations and Engineering for Conversent Communications with operations in the northeastern US. Chris started his career at AT&T as a financial analyst supporting business forecasting, measurement and analysis for the Global Markets Division. Chris received his BSBA in Finance from the University of Denver.

RYAN HETRICK, President and Owner Sigma Technologies

EDUCATION / QUALIFICATIONS

University of Toledo

Bachelor of Business Administration

Baldwin Wallace College

Marketing Management Certificate

University of Wisconsin

Engineering and Planning Telecommunications Certificate

Fields of Expertise: Engineering Services Provisioning, Business Development

WORK HISTORY

Sigma Technologies: President/Owner (Since 9/98)

Responsible for operating results of the company. Establish policies and principles for departments and represent Sigma in major client and community issues.

Establish and oversee all Sigma management activities. Directly involved in major contract development.

Benchmark Technologies, Inc.: Vice-President, Business Development (1990-3/98)

Responsible for overall sales, marketing and new business development of the firm.

Interconnect Technical Services: Marketing and Sales Manager

Responsible for all sales and marketing functions for contract technical services unit.

Owens Corning: Electrical Designer

Responsible for the design and installation of primary distribution systems such as overhead and underground feeders, substations, and all types of secondary feeder systems. Provided motor control and instrumentation design. Provided Computer Aided Design and fabrication vendor interface.

SIGNIFICANT PROJECTS

Served on start up teams for two engineering based technical firms.
Developed ISO 9000 compliant sales and project management processes.
Established and served on Executive Steering Committee.
Lead the start up of a technology based training firm.
Implemented Sales Force Automation system.
Established and managed Client Focus Teams Program.

PROFESSIONAL ORGANIZATIONS

SCTE
BICSI
IRWA
Chamber of Commerce
Employers Association

Tom Reid

President & Founder Reid Consulting Group **1992 – Present**

Reid Consulting Group, LLC (Athens, OH)

- Strategic and tactical planning, including acquisition of grant funds
- Track record of leading complex, multi-year projects on time and within budget
- Accurately interpret industry trends and forecast real-world impact
- Perform independent review and analyses of available technology options, tailoring technology solutions to clients' critical business needs
- Perform analyses of financial implications of technology options, including multi-year capital and lifecycle projections
- Engage in negotiation of contractual agreements with vendors and suppliers
- Recruit and retain top-notch technology professionals

Executive Consultant & Technology SME **2006 – Present**

Northridge Group (Rosemont, IL)

- Assist major universities and state governments with telecom RFPs and service provider contracts

Senior Consultant **2006 – Present**

The Sextant Group (Pittsburgh, PA)

- Design, analyze and deploy technology solutions to meet clients' telecommunications needs

Director, Communication Network Services

1994 – 2006

Ohio University (Athens, OH)

- Managed university department of 75 employees
- Planned, designed and deployed university-wide network modifications

MAJOR PROJECT MANAGEMENT SUCCESSES

- Southern Ohio Health Care Network, 34 counties, \$16 million, 2006-Present
- State of Illinois, Telecommunications Procurement, \$500 million, 2006-Present
- USDA Community Connect Project, \$0.9 million, 2007-2008
- University of Connecticut Health Center, Strategic Plan, 2006-2007
- Northwestern University, Wireless Carrier Interconnection, 2006-2007
- Wireless Data Network, 6 campuses, \$2.6 million, 2003-2006
- Access Appalachia Broadband Initiative, 29 counties, 2001-2003
- Student Computing Environment, 4,600 computers, \$8.2 million, 1999-2006
- Integrated Building Projects, 36 buildings, \$5.7 million, 1986-2006
- Classroom Technology Project, 30 buildings, \$2.3 million, 2005-2006
- University E-Mail and File Sharing System, 25000 users, \$2.6 million, 2002-2004
- University Data Network, 9200 connections, \$4.9 million, 1994-1999
- University Telephone Network and Fiber Optic Backbone, 8,000 connections, 110 building, \$5.6 million, 1985-1988

EDUCATION

- M.A. Ohio University, Telecommunications, Computer Science Emphasis, 1984

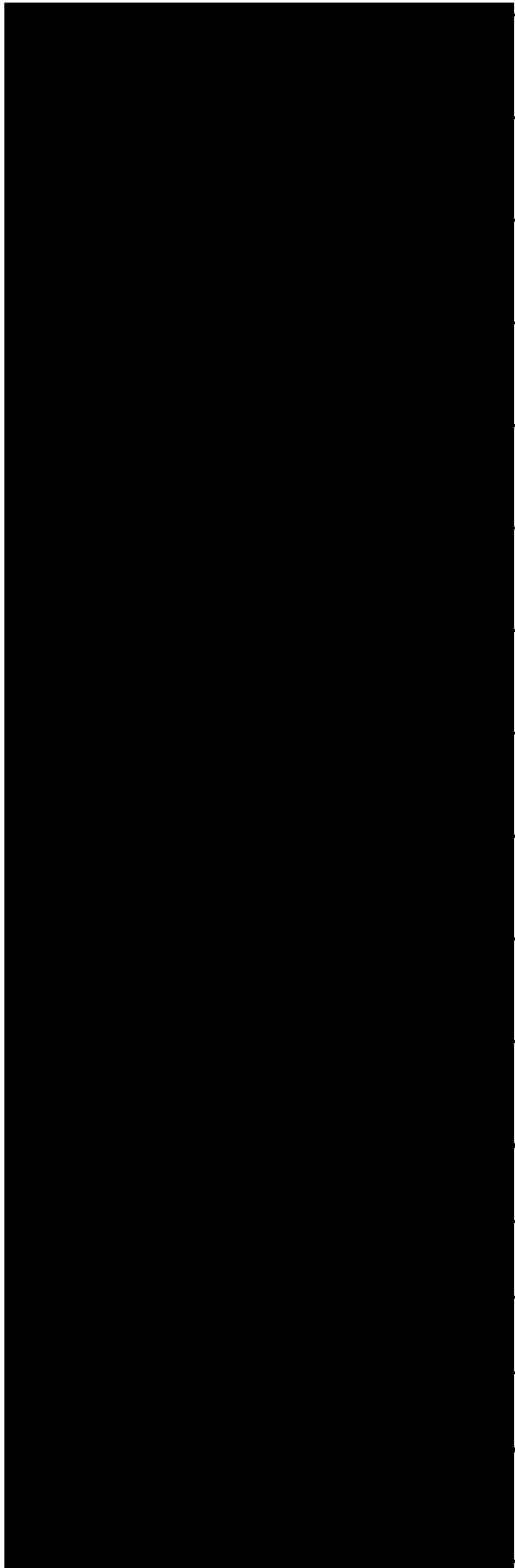
CNI-IFN GigEPAC of Ohio Intrastate Middle Mile Network Provider Proposed Service Offerings and Rates - Initial

Service Offering	Middle Mile Point-of-Presence or PoP-to-PoP (InterPoP) Transport (Distance Band or Point to Point)	Minimum Peak Load Network Bandwidth Capacity/Units	Monthly Recurring Charges (M		
			12-Month	24-Month	36-Month
Middle Mile InterPoP Ethernet Transport Services	Protected Middle Mile InterPoP Ethernet Point-to-Point Transport	10 Gbps	\$		
	Protected Middle Mile InterPoP Ethernet Point-to-Point Transport	5 Gbps	\$		
	Protected Middle Mile InterPoP Ethernet Point-to-Point Transport	2.5 Gbps	\$		
	Protected Middle Mile InterPoP Ethernet Point-to-Point Transport	1 Gbps	\$		
	Protected Middle Mile InterPoP Ethernet Point-to-Point Transport	500 Mbps	\$		
	Protected Middle Mile InterPoP Ethernet Point-to-Point Transport	250 Mbps	\$		
	Protected Middle Mile InterPoP Ethernet Point-to-Point Transport	100 Mbps	\$		
	Protected Middle Mile InterPoP Ethernet Point-to-Point Transport	50 Mbps	\$		
	Protected Middle Mile InterPoP Ethernet Point-to-Point Transport	20 Mbps	\$		
	Protected Middle Mile InterPoP Ethernet Point-to-Point Transport	10 Mbps	\$		
	Protected Middle Mile InterPoP Ethernet Point-to-Point Transport	5 Mbps	\$		
	Protected Middle Mile InterPoP Ethernet Point-to-Point Transport	3 Mbps	\$		
	Network Interface Ethernet Port at Middle Mile Point-of-Presence (PoP)	10 Gbps	\$		

Middle Mile Ethernet Aggregation Port-Hub Connection	Network Interface Ethernet Port at Middle Mile Point-of-Presence (PoP)	5 Gbps	\$
	Network Interface Ethernet Port at Middle Mile Point-of-Presence (PoP)	2.5 Gbps	\$
	Network Interface Ethernet Port at Middle Mile Point-of-Presence (PoP)	1 Gbps	\$
	Network Interface Ethernet Port at Middle Mile Point-of-Presence (PoP)	500 Mbps	\$
	Network Interface Ethernet Port at Middle Mile Point-of-Presence (PoP)	250 Mbps	\$
	Network Interface Ethernet Port at Middle Mile Point-of-Presence (PoP)	100 Mbps	\$
	Network Interface Ethernet Port at Middle Mile Point-of-Presence (PoP)	50 Mbps	\$
	Network Interface Ethernet Port at Middle Mile Point-of-Presence (PoP)	20 Mbps	\$
	Network Interface Ethernet Port at Middle Mile Point-of-Presence (PoP)	10 Mbps	\$
	Network Interface Ethernet Port at Middle Mile Point-of-Presence (PoP)	5 Mbps	\$
	Network Interface Ethernet Port at Middle Mile Point-of-Presence (PoP)	3 Mbps	\$
	Middle Mile InterPoP Wave Services	Unprotected Middle Mile InterPoP Wave Service	10Gbps
Unprotected Middle Mile InterPoP Wave Service		1 Gbps	\$
Protected Middle Mile InterPoP Wave Service		10 Gbps	\$
Protected Middle Mile InterPoP Wave Service		1 Gbps	\$
	Unprotected Network Interface Wave Connect at Middle Mile Point-of-Presence (PoP)	10Gbps	\$

Middle Mile - Wave Por	Unprotected Network Interface Wave Connect at Middle Mile Point-of-Presence (PoP)	1Gbps	\$
	Protected Network Interface Wave Connect at Middle Mile Point-of-Presence (PoP)	10 Gbps	\$
	Protected Network Interface Wave Connect at Middle Mile Point-of-Presence (PoP)	1 Gbps	\$





CNI-IFN Wester Ohio Gigabit Ethernet Equipped Core Regional Network Points of Presence
CNI-IFN Wester Ohio Gigabit Ethernet Equipped Core Regional Network Points of Presence
CNI-IFN Wester Ohio Gigabit Ethernet Equipped Core Regional Network Points of Presence
CNI-IFN Wester Ohio Gigabit Ethernet Equipped Core Regional Network Points of Presence
CNI-IFN Wester Ohio Gigabit Ethernet Equipped Core Regional Network Points of Presence
CNI-IFN Wester Ohio Gigabit Ethernet Equipped Core Regional Network Points of Presence
CNI-IFN Wester Ohio Gigabit Ethernet Equipped Core Regional Network Points of Presence
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CNI-IFN Western Ohio Wave Equipped Core Regional Network Points-of-Presence
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CNI-IFN Western Ohio Wave
Equipped Core Regional Network
Points-of-Presence

CNI-IFN Western Ohio Wave
Equipped Core Regional Network
Points-of-Presence

CNI-IFN Western Ohio Wave
Equipped Core Regional Network
Points-of-Presence

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Other

Requires Customer Provided Fiber Connectivity at the Network Interface Point through entrance facilities or fiber Cross Connect from Customer Occupied Space at Network Interface Point of Presence (PoP or Last Mile Wave Services from Interconnected Last Mile Broadband Service Provider or Middle Mile Services from Interconnected Interstate or Intrastate Provider. Fiber Port Interface or Copper Interface Port dependent on Customer Equipment connection distance from Middle Mile Swervice Port.

5.6028

Requires Customer Provided Fiber Connectivity at the Network Interface Point through entrance facilities or fiber Cross Connect from Customer Occupied Space at Network Interface Point of Presence (PoP or Last Mile Wave Services from Interconnected Last Mile Broadband Service Provider or Middle Mile Services from Interconnected Interstate or Intrastate Provider. Fiber Port Interface or Copper Interface Port dependent on Customer Equipment connection distance from Middle Mile Swervice Port.

Requires Customer Provided Fiber Connectivity at the Network Interface Point through entrance facilities or fiber Cross Connect from Customer Occupied Space at Network Interface Point of Presence (PoP or Last Mile Wave Services from Interconnected Last Mile Broadband Service Provider or Middle Mile Services from Interconnected Interstate or Intrastate Provider

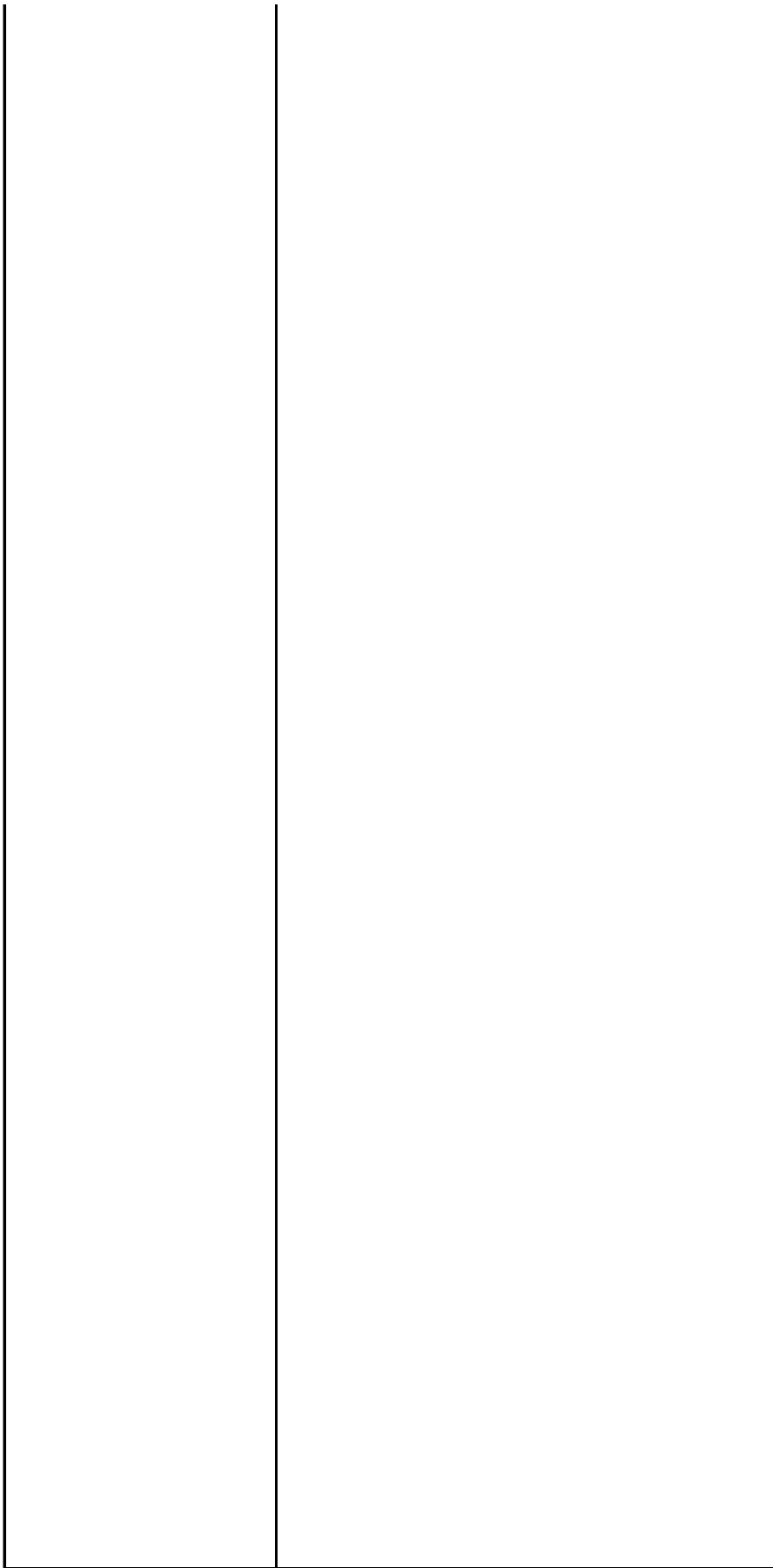
Requires Customer Provided Fiber Connectivity at the Network Interface Point through entrance facilities or fiber Cross Connect from Customer Occupied Space at Network Interface Point of Presence (PoP or Last Mile Wave Services from Interconnected Last Mile Broadband Service Provider or Middle Mile Services from Interconnected Interstate or Intrastate Provider

Competitor Data - Middle Mile Service Providers

Service Provider	Service Areas Where Service Available
AT&T Virtual Private Network	Statewide State of Ohio Qualifying Facilities
Verizon	

Time Warner Cable

Statewide State of Ohio Qualifying Facilities



Competitor Data

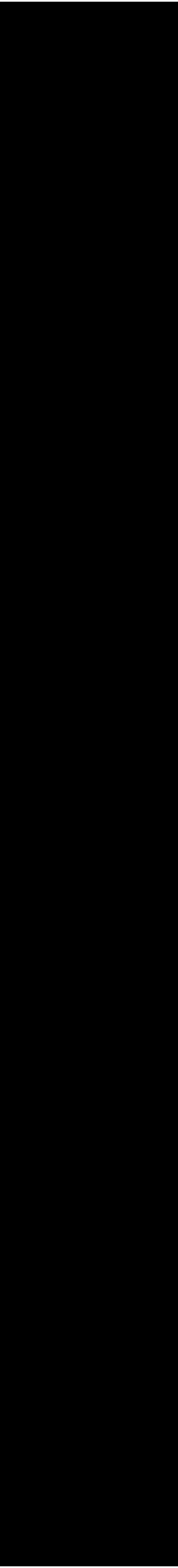
Technology Platform	Service Tiers	Distance Band or Point-to-Point	Minimum Peak Load Network Bandwidth Capacity
Shared DS3	Competitive Bid	Point -to-Point	10 Mbps
			20 Mbps
			25 Mbps
			30 Mbps
			40 Mbps
			45 Mbps
Ethernet Access			10 Mbps
			20 Mbps
			50 Mbps
			100 Mbps
			500 Mbps
			1000 Mbps (1 Gbps)
T1			1.5 Mbps
NXT1			12 Mbps
T3			45 Mbps
OC3			155 Mbps
OC12	622 Mbps		
OC48	2488 Mbps (~2.5 Gbps)		
	12-Month	1.5Mbps	
	3Mbps		
	5Mbps		
	10Mbps		
	20Mbps		
	25Mbps		
50Mbps			

Point - to - Point Ethernet connection over Fiber to the Building	24-Month	Point-to-Point	100Mbps
			500Mbps
			1000Mbps
			1.5Mbps
			3Mbps
			5Mbps
			10Mbps
			20Mbps
			25Mbps
			50Mbps
	100Mbps		
	500Mbps		
	1000Mbps		
	1.5Mbps		
	3Mbps		
	5Mbps		
	10Mbps		
	20Mbps		
	25Mbps		
	50Mbps		
100Mbps			
500Mbps			
1000Mbps			
1.5Mbps			
3Mbps			
5Mbps			
10Mbps			
20Mbps			
25Mbps			
50Mbps			
100Mbps			
500Mbps			
1000Mbps			
1.5Mbps			
3Mbps			
5Mbps			
10Mbps			
20Mbps			
25Mbps			
50Mbps			
100Mbps			
500Mbps			
1000Mbps			
1.5Mbps			
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20Mbps			
25Mbps			
50Mbps			
100Mbps			
500Mbps			
1000Mbps			
1.5Mbps			
3Mbps			
5Mbps			
10Mbps			

Internet Access Service	12-Month	Internet Access	20Mbps
			25Mbps
			50Mbps
			100Mbps
			500Mbps
			1000Mbps
	24-Month		1.5Mbps
			3Mbps
			5Mbps
			10Mbps
			20Mbps
			25Mbps
	36-Month		50Mbps
			100Mbps
			500Mbps
			1000Mbps
			1.5Mbps
			3Mbps
	48-Month		5Mbps
			10Mbps
20Mbps			
25Mbps			
50Mbps			
100Mbps			
60-Month	500Mbps		
	1000Mbps		
	1.5Mbps		
	3Mbps		
	5Mbps		
	10Mbps		
	20Mbps		
	25Mbps		
	50Mbps		
	100Mbps		
	500Mbps		
	1000Mbps		

Pricing Monthly	Other Comments/Description/Features or Limitations
\$	<p data-bbox="402 932 805 1073">No NRC. Available in limited locations. One-time construction charges may be assessed. Competitive Bid pricing, not retail.</p>
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Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2009

Current Assets

Cash
Trade Accounts Receivable
Inventory
Prepaid Expenses
Interest Receivable
Total Current Assets

Property and Equipment

Other Assets

Investment in Affiliated Companies
Note Receivable
bright.net Subscribers
Hospitality Clients and Assigned
Other
Total Other Assets

Total Assets



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2009

Current Liabilities

Current Portion of Long Term
Accounts Payable
Accrued Expenses and Payable
Accrued Interest
Prepaid Services
Federal Income Tax Payable
Total Current Liabilities

Long Term Liabilities

Series A Debentures
Series B Debentures
Note Payable
Total Long Term Liabilities

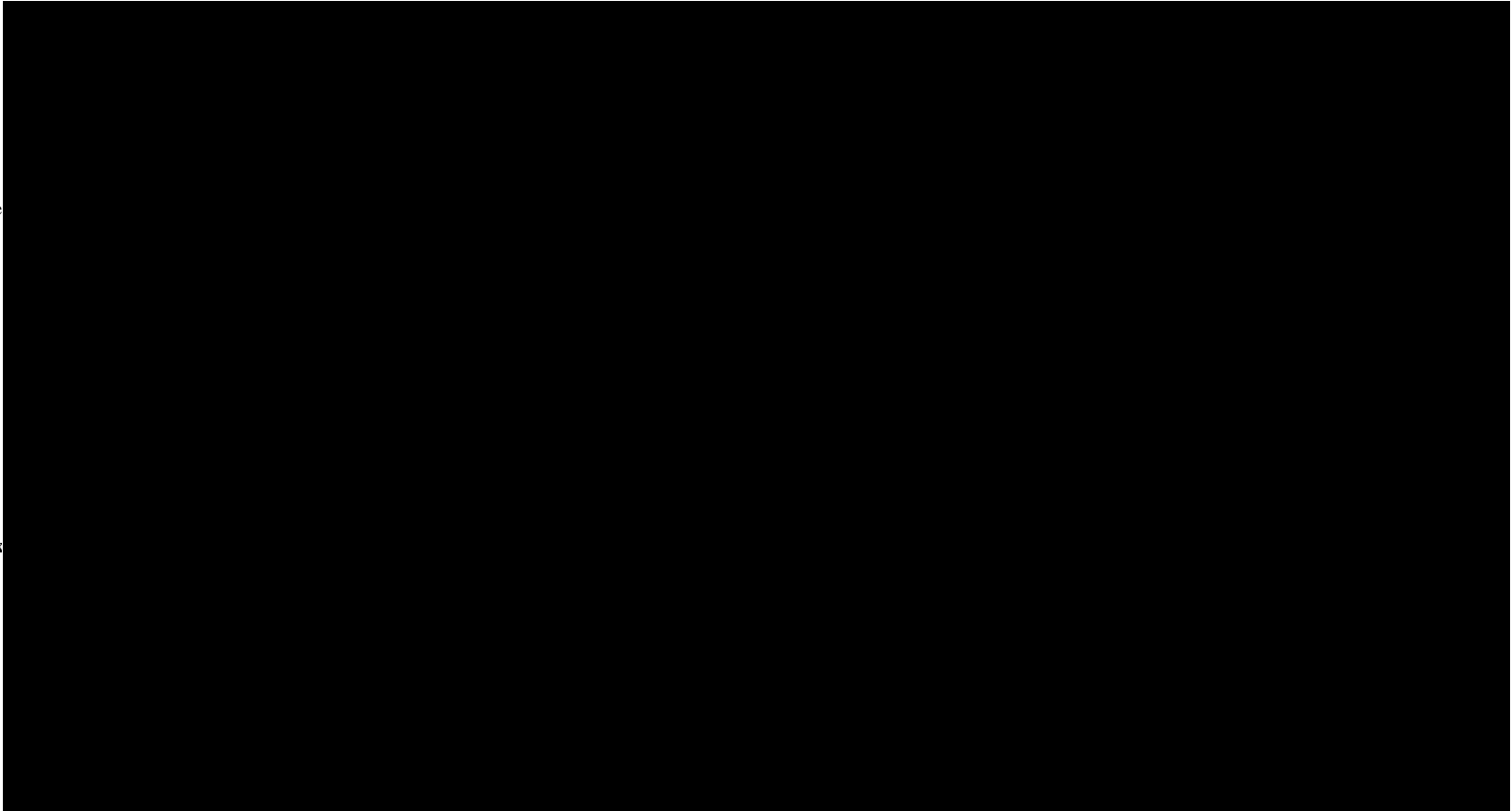
Prepaid Services

Deferred Federal Income Tax

Total Liabilities

Total Equity

Total Liabilities and Equity



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Income
For the Year Ended December 31, 2009

Revenues

Services
Equipment
Fiber Facilities
Administrative Revenue
Total Revenue

Cost of Goods Sold

Services
Fiber Facilities
Equipment
Total Cost of Goods Sold

Gross Profit

Operating Expenses

Income (Loss) from Operations

Other Income (Expense)

Interest and Dividend Income
Membership Fee
Gain (Loss) on Disposal of Assets
Purchased Subscriber Attrition
Interest Expense
Total Other Income (Expense)

Income (Loss) Before

Federal Income Tax Expense

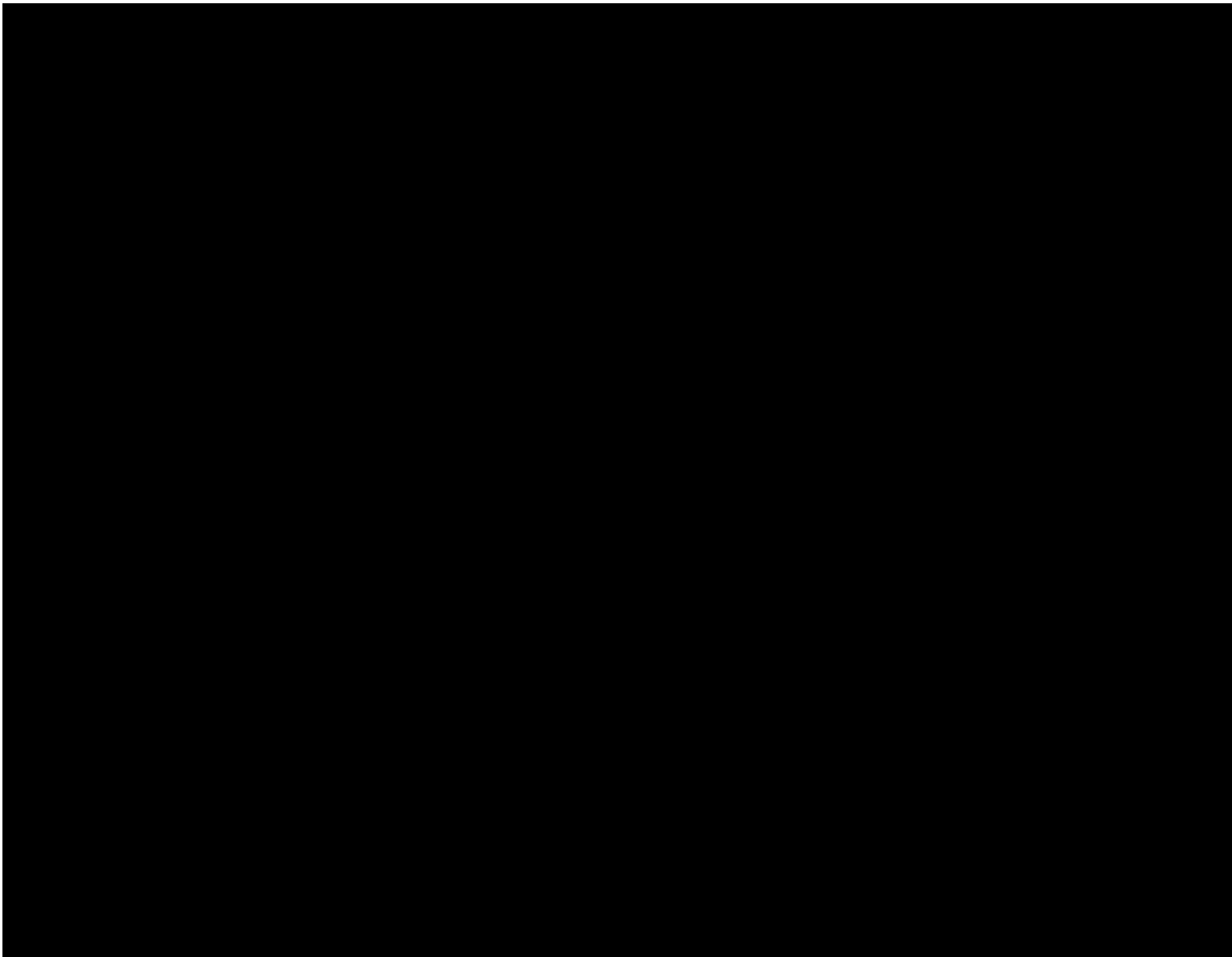
Federal Income Tax Expense

Income (Loss) Before

Noncontrolling Interest

Income (Loss) to Noncontrolling Interest

Net Income (Loss)



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows

For the Year Ended December 31, 2009

Cash Flows from Operating Activities

Cash Received from Customers
Cash Paid to Suppliers for Goods for Resale
Cash Paid to Employees for Compensation and Benefit
Cash Paid to Suppliers for Other Goods and Services
Cash Received from Other Operating Receipts
Cash Received from (Paid to) Governments for Taxes
Interest and Draws Received
Interest Paid
Net Cash Provided by (Used in) Operating Activities

Cash Flows from Investing Activities

Payments for the Purchase of Property
Proceeds from the Sale of Property
Acquisition of Hospitality Clients and Assigned Contra
Net Cash Used in Investing Activities

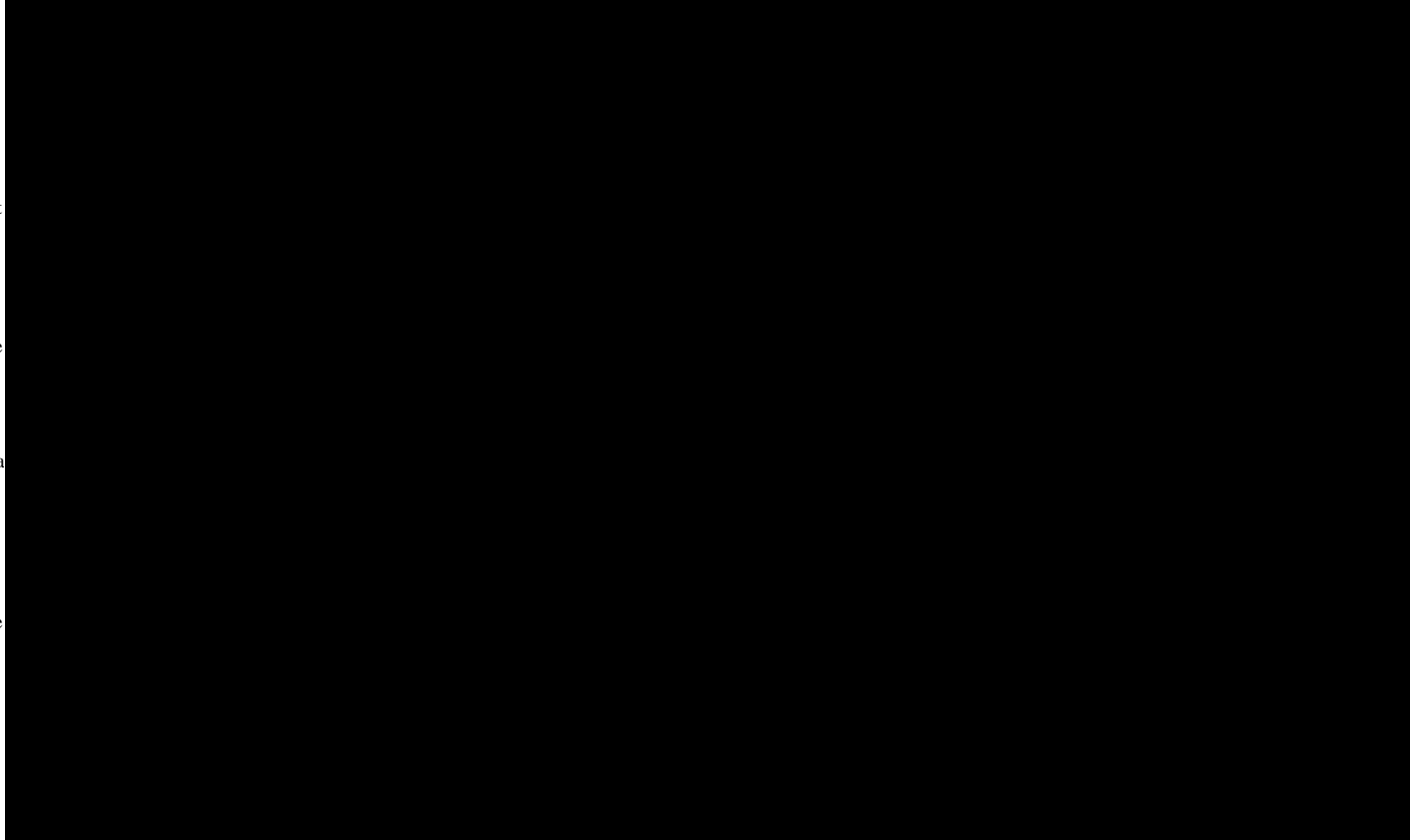
Cash Flows from Financing Activities

Common, Preferred Stock and Member Equity Issued
Payments on Long Term Borrowing
Dividends and Draws Paid
Net Cash Provided by (Used in) Financing Activities

Net Increase (Decrease) in Cash

Cash at Beginning of Year

Cash at End of Year



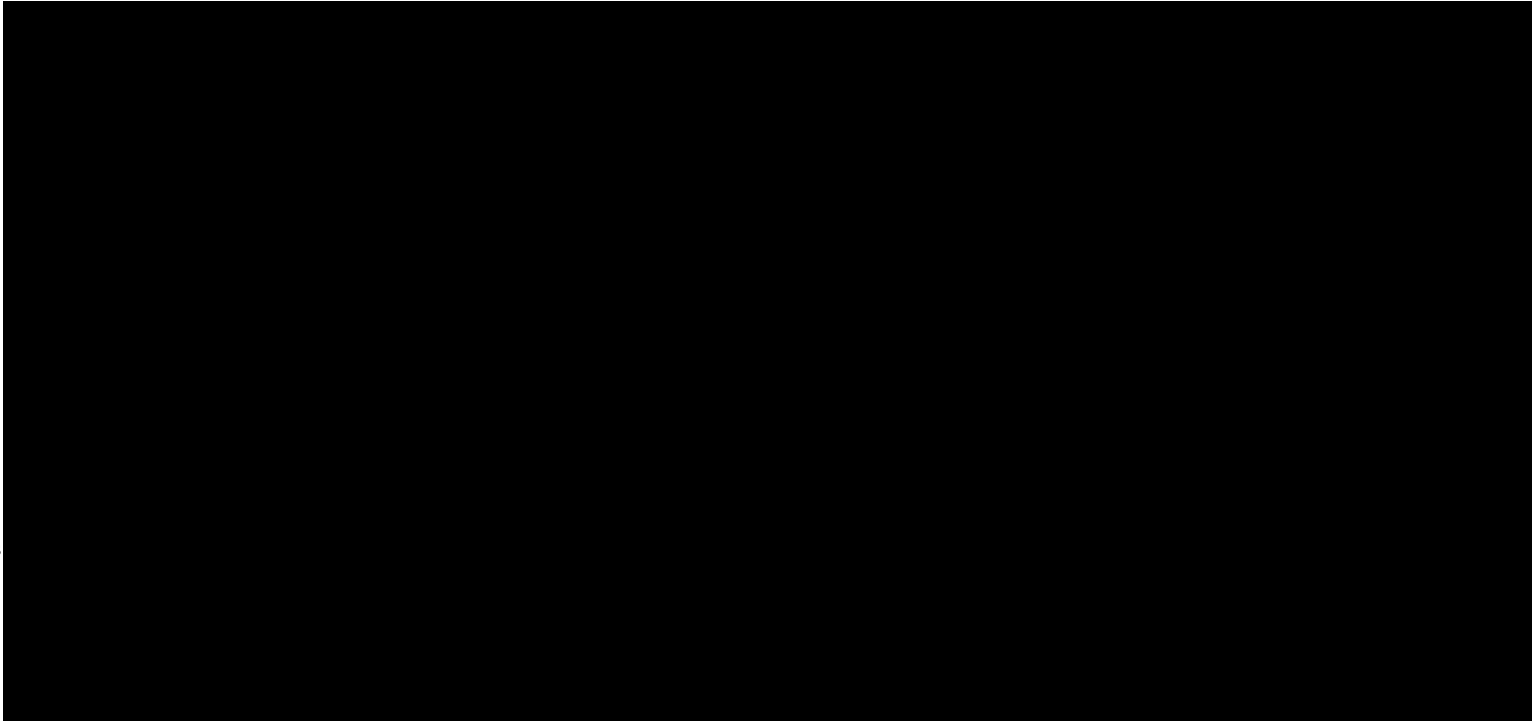
The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows
For the Year Ended December 31, 2009

Cash Flows from Operating Activities

Net Income (Loss)
Adjustments to Reconcile Net Income (Loss)
to Net Cash Provided by (Used in):
Operating Activities:
Deferred Federal Tax Benefit
Income to Noncontrolling Interest
Depreciation and Amortization
Purchased Subscriber Attrition
(Gain) Loss on Disposal of Assets
(Increase) Decrease in Assets:
Accounts Receivable
Inventory
Prepaid Expenses
Increase (Decrease) in Liabilities:
Accounts Payable
Accrued Interest
Accruals and Other Current Liabilities
Net Cash Provided By (Used in)
Operating Activities



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2008

Current Assets

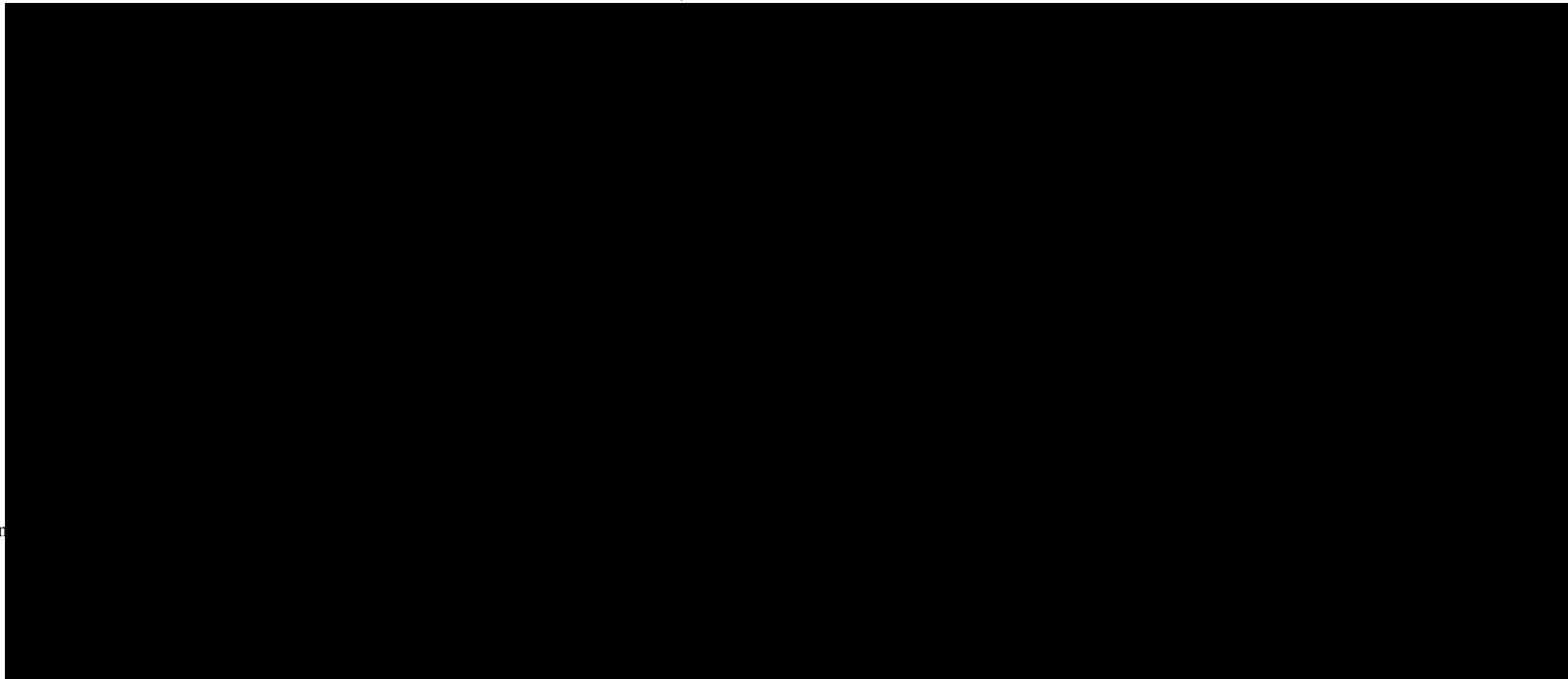
Cash
Trade Accounts Receivable
Inventory
Prepaid Expenses
Interest Receivable
Total Current Assets

Property and Equipment

Other Assets

Investment in Affiliated Com
Note Receivable
bright.net Subscribers
Hospitality Clients and Assign
Other
Total Other Assets

Total Assets



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2008

Current Liabilities

Current Portion of Long Term Debt
Accounts Payable
Accrued Expenses and Payables
Accrued Interest
Prepaid Services
Federal Income Tax Payable
Total Current Liabilities

Long Term Liabilities

Series A Debentures
Series B Debentures
Note Payable
Total Long Term Liabilities

Prepaid Services

Deferred Federal Income Tax

Total Liabilities

Total Equity

Total Liabilities and Equity

The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Income
For the Year Ended December 31, 2008

Revenues

Services
Equipment
Fiber Facilities
Administrative Revenue
Total Revenue

Cost of Goods Sold

Services
Fiber Facilities
Equipment
Total Cost of Goods Sold

Gross Profit

Operating Expenses

Income (Loss) from Operation

Other Income (Expense)

Interest and Dividend Income
Membership Fee
Gain (Loss) on Disposal of Asset
Purchased Subscriber Attrition
Interest Expense
Total Other Income (Expense)

Income (Loss) Before

Federal Income Tax Expense

Federal Income Tax Expense

Income (Loss) Before

Noncontrolling Interest

Income (Loss) to Noncontrolli

Net Income (Loss)

The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows

For the Year Ended December 31, 2008

Cash Flows from Operating Activities

Cash Received from Customers
Cash Paid to Suppliers for Goods for Resale
Cash Paid to Employees for Compensation and Benefits
Cash Paid to Suppliers for Other Goods and Services
Cash Received from Other Operating Receipts
Cash Paid to Governments for Taxes
Interest and Draws Received
Interest Paid
Net Cash Provided by (Used in) Operating Activities

Cash Flows from Investing Activities

Payments for the Purchase of Property
Proceeds from the Sale of Property
Acquisition of Hospitality Clients and Assigned Contract
Net Cash Used in Investing Activities

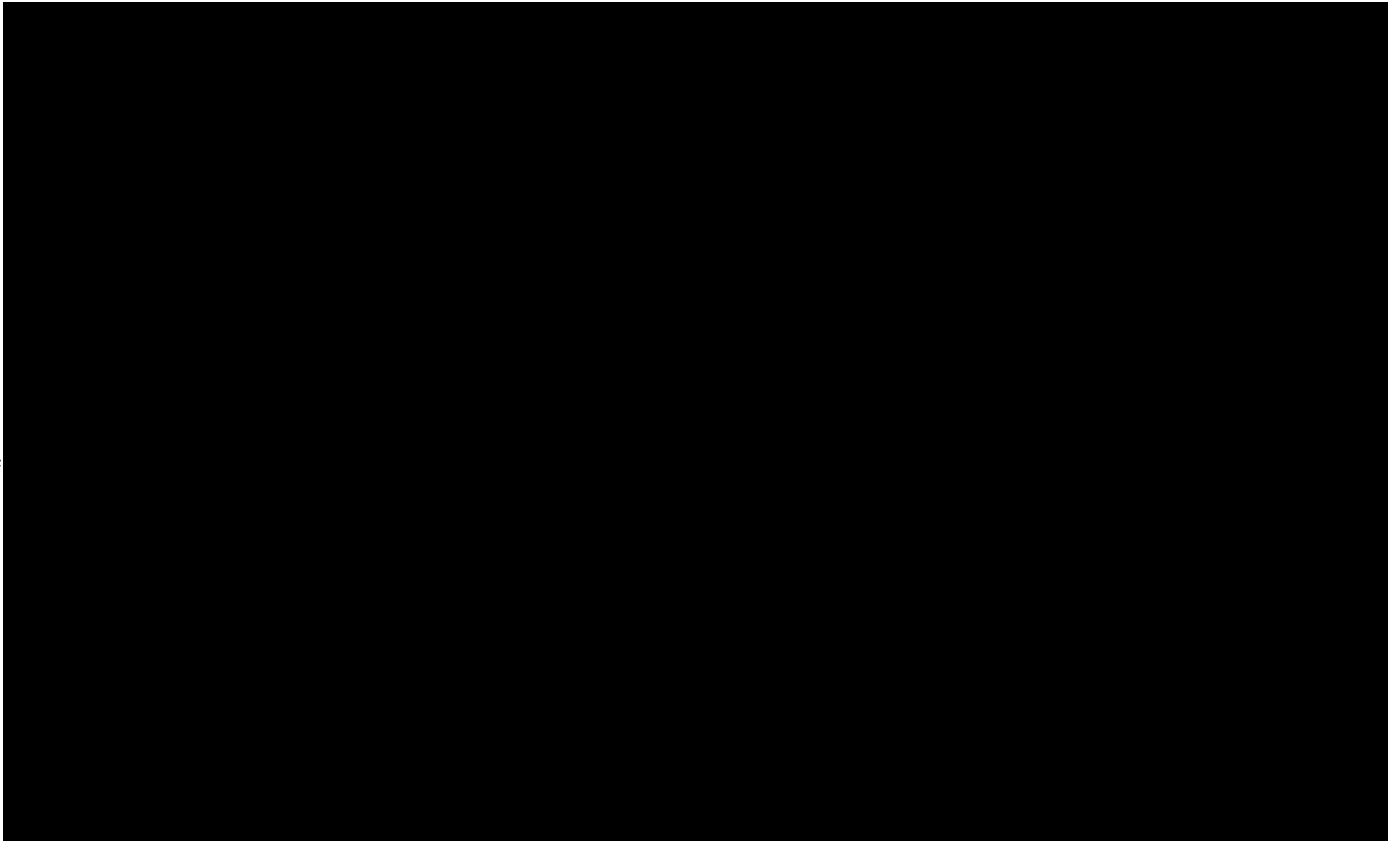
Cash Flows from Financing Activities

Common, Preferred Stock and Member Equity Issued
Payments on Long Term Borrowing
Dividends and Draws Paid
Net Cash Provided by (Used in) Financing Activities

Net Increase (Decrease) in Cash

Cash at Beginning of Year

Cash at End of Year



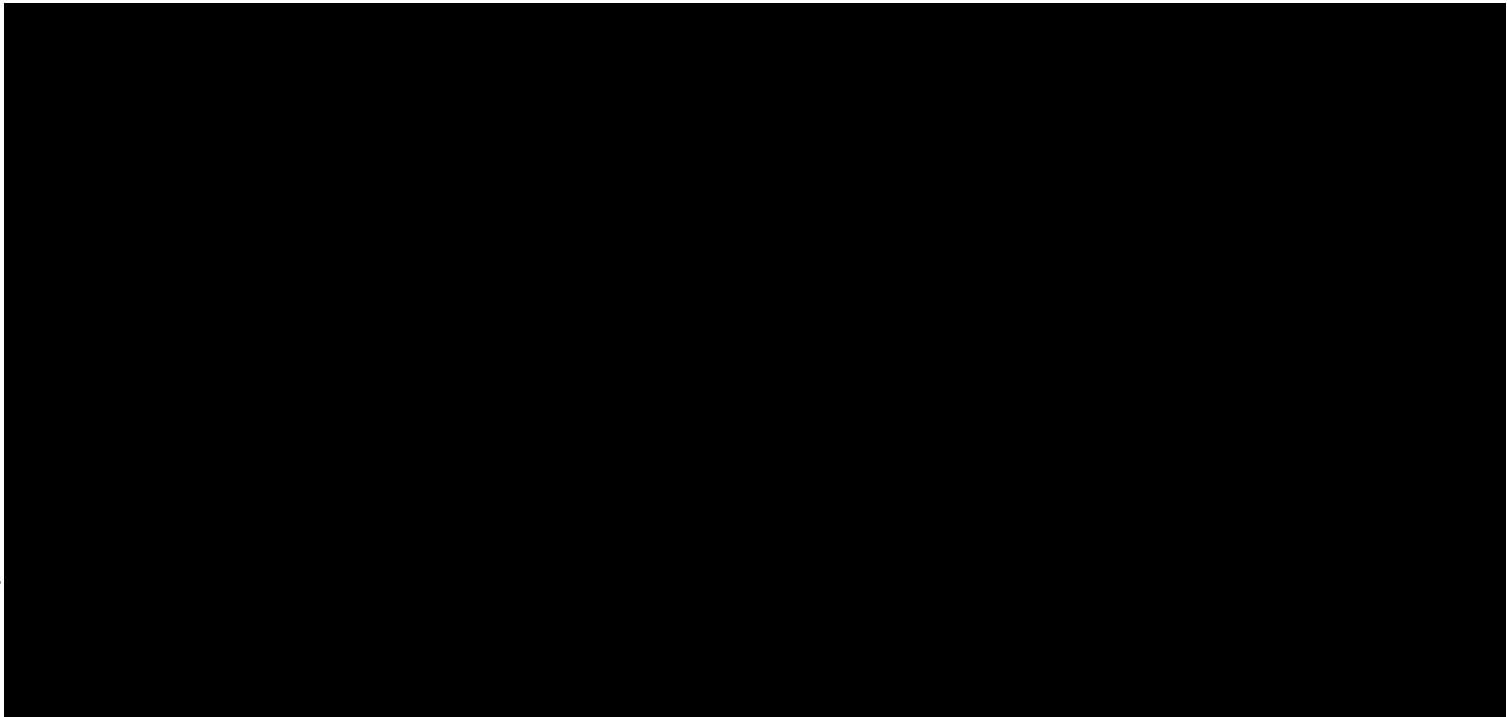
The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows
For the Year Ended December 31, 2008

Cash Flows from Operating Activities

Net Income (Loss)
Adjustments to Reconcile Net Income (Loss)
to Net Cash Provided by (Used in)
Operating Activities:
Deferred Federal Tax Benefit
Income to Noncontrolling Interest
Depreciation and Amortization
Purchased Subscriber Attrition
(Gain) Loss on Disposal of Assets
(Increase) Decrease in Assets:
Accounts Receivable
Inventory
Prepaid Expenses
Increase (Decrease) in Liabilities:
Accounts Payable
Accrued Interest
Accruals and Other Current Liabilities
Net Cash Provided By (Used in)
Operating Activities



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2007

Current Assets

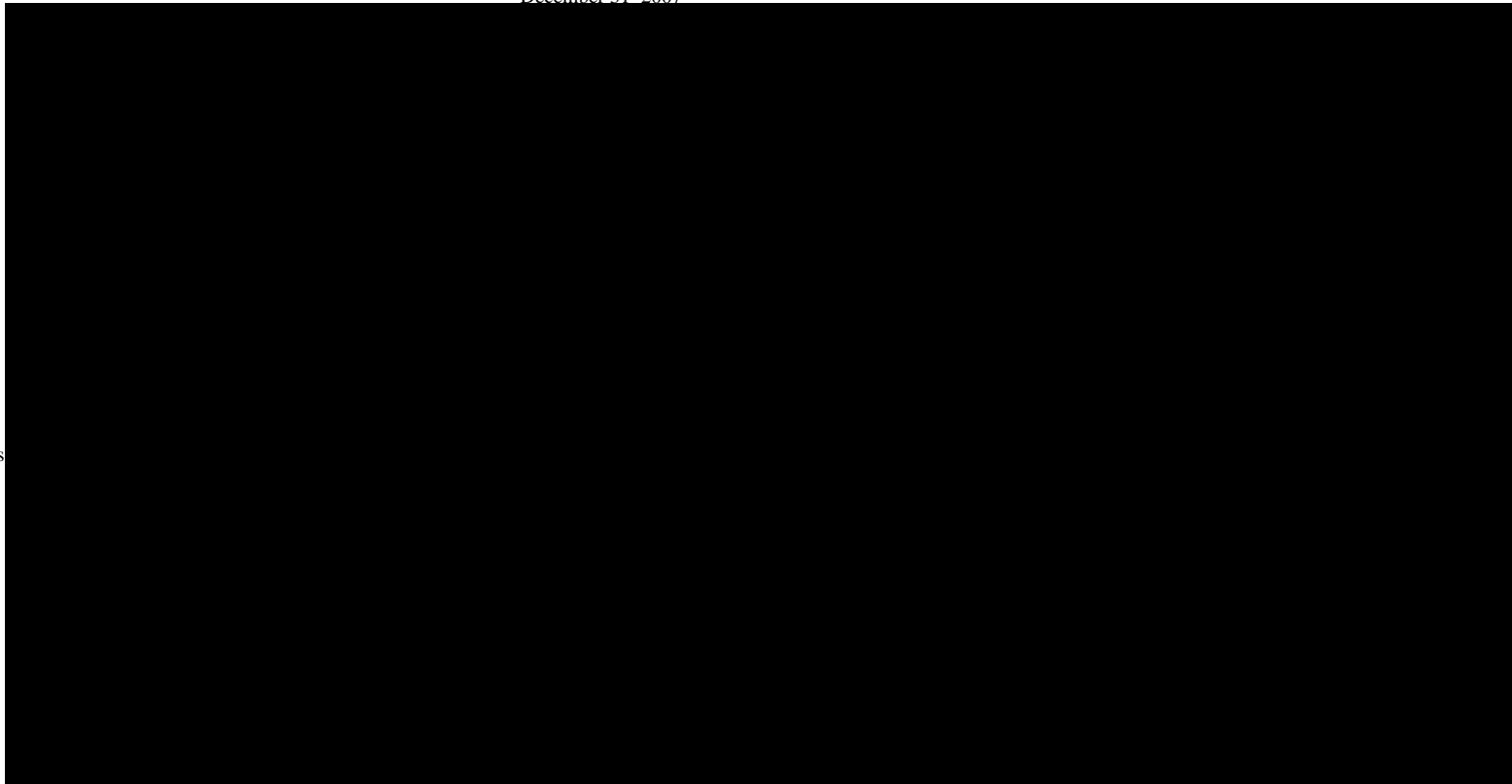
Cash
Trade Accounts Receivable
Inventory
Prepaid Expenses
Interest Receivable
Total Current Assets

Property and Equipment

Other Assets

Investment in Affiliated Companies
Note Receivable
bright.net Subscribers
Other
Total Other Assets

Total Assets



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2007

Current Liabilities

Current Portion of Long Term Debt
Accounts Payable
Accrued Expenses and Payables
Accrued Interest
Prepaid Services
Federal Income Tax Payable
Total Current Liabilities

Long Term Liabilities

Series A Debentures
Series B Debentures
Note Payable
Total Long Term Liabilities

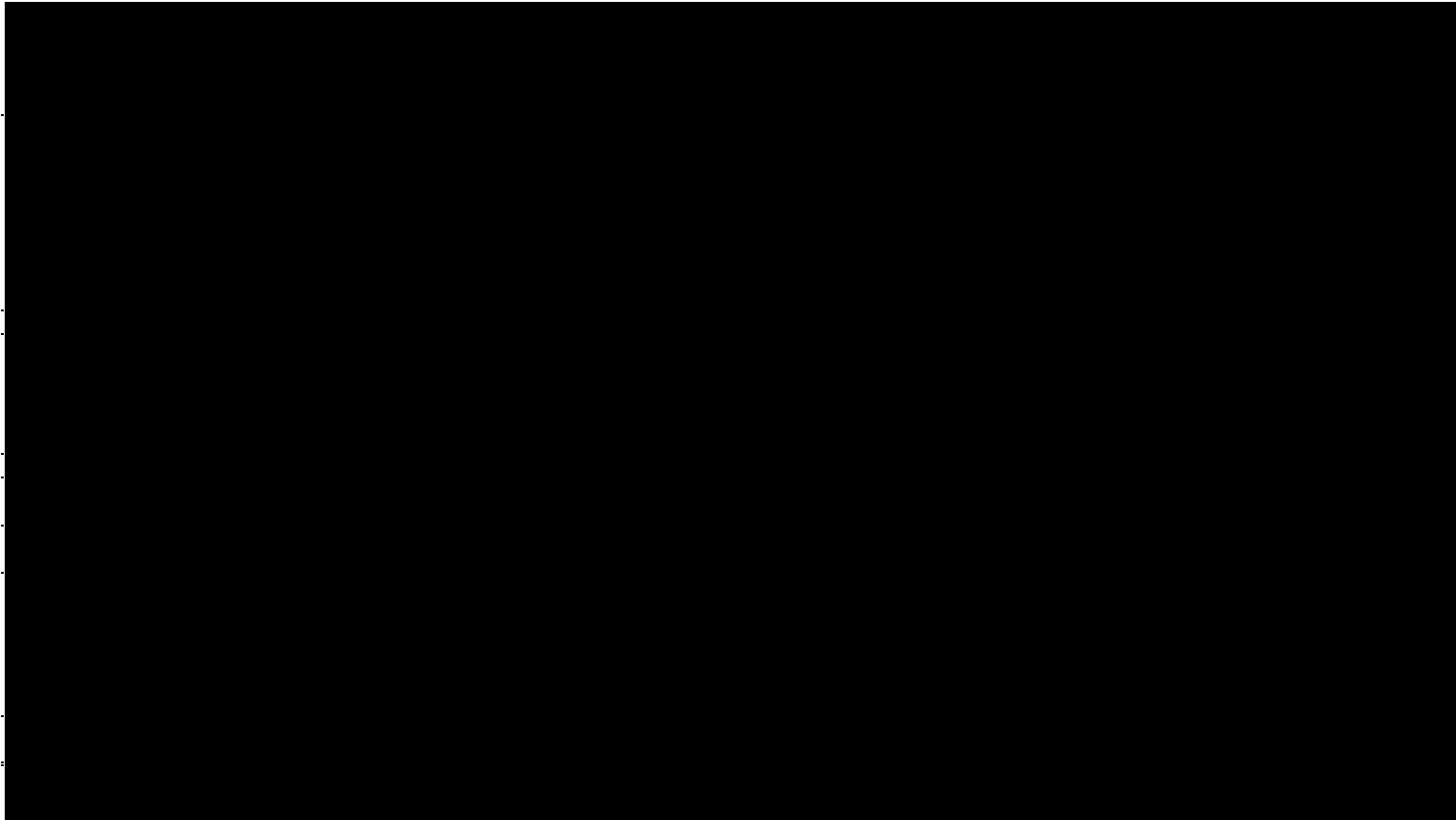
Prepaid Services

Deferred Federal Income Tax

Total Liabilities

Total Equity

Total Liabilities and Equity



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Income
For the Year Ended December 31, 2007

Revenues

Services
Equipment
Fiber Facilities
Administrative Revenue
Total Revenue

Cost of Goods Sold

Services
Fiber Facilities
Equipment
Total Cost of Goods Sold

Gross Profit

Operating Expenses

Income (Loss) from Operations

Other Income (Expense)

Interest and Dividend Income
Membership Fee
Loss on Disposal of Assets
Purchased Subscriber Attrition
Interest Expense
Total Other Income (Expense)

Income (Loss) Before

Federal Income Tax Expense

Federal Income Tax Expense

Income (Loss) Before

Noncontrolling Interest

Income (Loss) to Noncontrolling Interest

Net Income (Loss)



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows

For the Year Ended December 31, 2007

Cash Flows from Operating Activities

Cash Received from Customers
Cash Paid to Suppliers for Goods for Resale
Cash Paid to Employees for Compensation and Benefits
Cash Paid to Suppliers for Other Goods and Services
Cash Received from Other Operating Receipts
Cash Paid to Governments for Taxes
Interest and Draws Received
Interest Paid
Net Cash Provided by (Used in) Operating Activities

Cash Flows from Investing Activities

Payments for the Purchase of Property
Purchase of bright.net Subscribers
Net Cash Used in Investing Activities

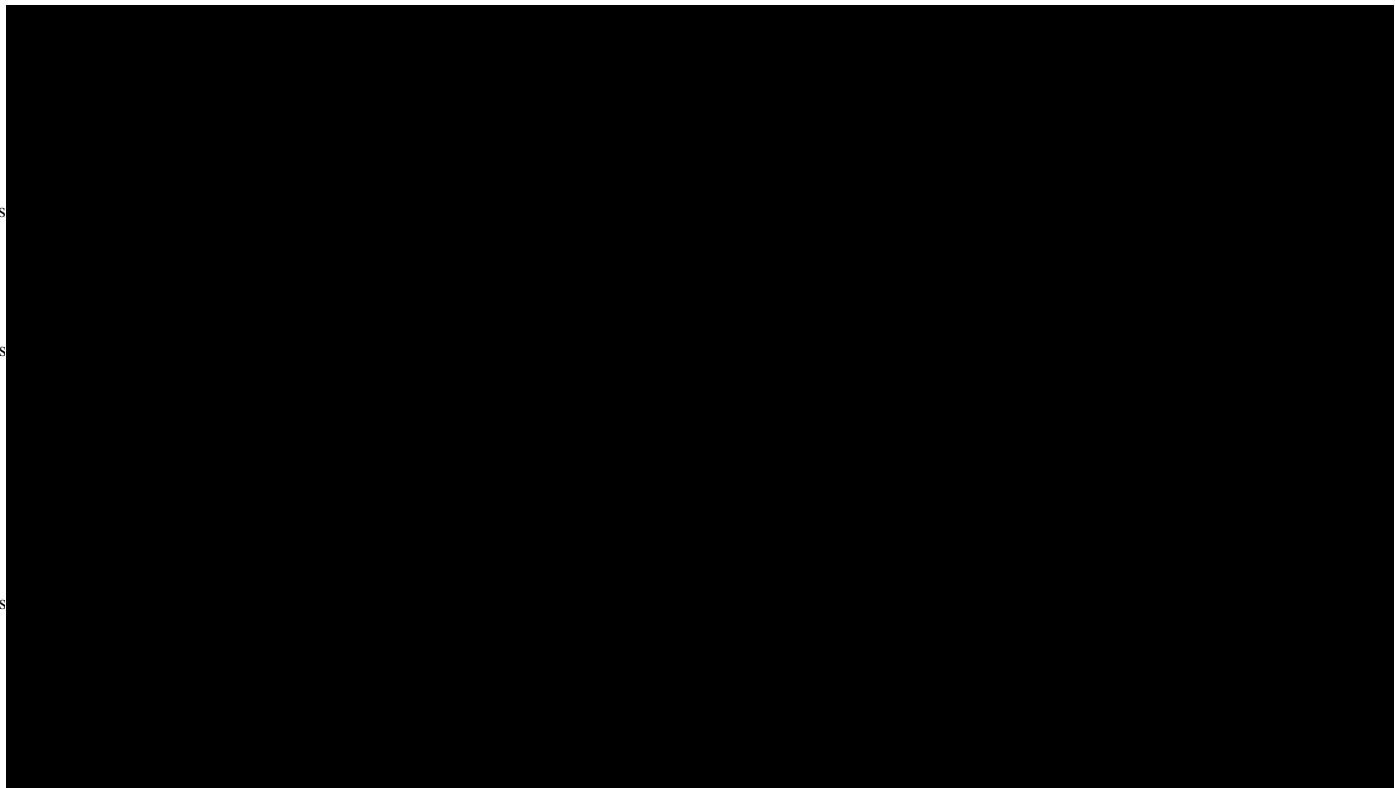
Cash Flows from Financing Activities

Common, Preferred Stock and Member Equity Issued
Payments on Long Term Borrowing
Dividends and Draws Paid
Net Cash Provided by (Used in) Financing Activities

Net Increase (Decrease) in Cash

Cash at Beginning of Year

Cash at End of Year



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows
For the Year Ended December 31, 2007

Cash Flows from Operating Activities

Net Income (Loss)
Adjustments to Reconcile Net Income (Loss)
to Net Cash Provided by (Used by)
Operating Activities:
Deferred Federal Tax Benefit
Income to Noncontrolling Interest
Depreciation and Amortization
Purchased Subscriber Attrition
Loss on Disposal of Assets
(Increase) Decrease in Assets:
Accounts Receivable
Inventory
Prepaid Expenses
Increase (Decrease) in Liabilities:
Accounts Payable
Accrued Interest
Accruals and Other Current Liabilities
Net Cash Provided By (Used in)
Operating Activities



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2006

Current Assets

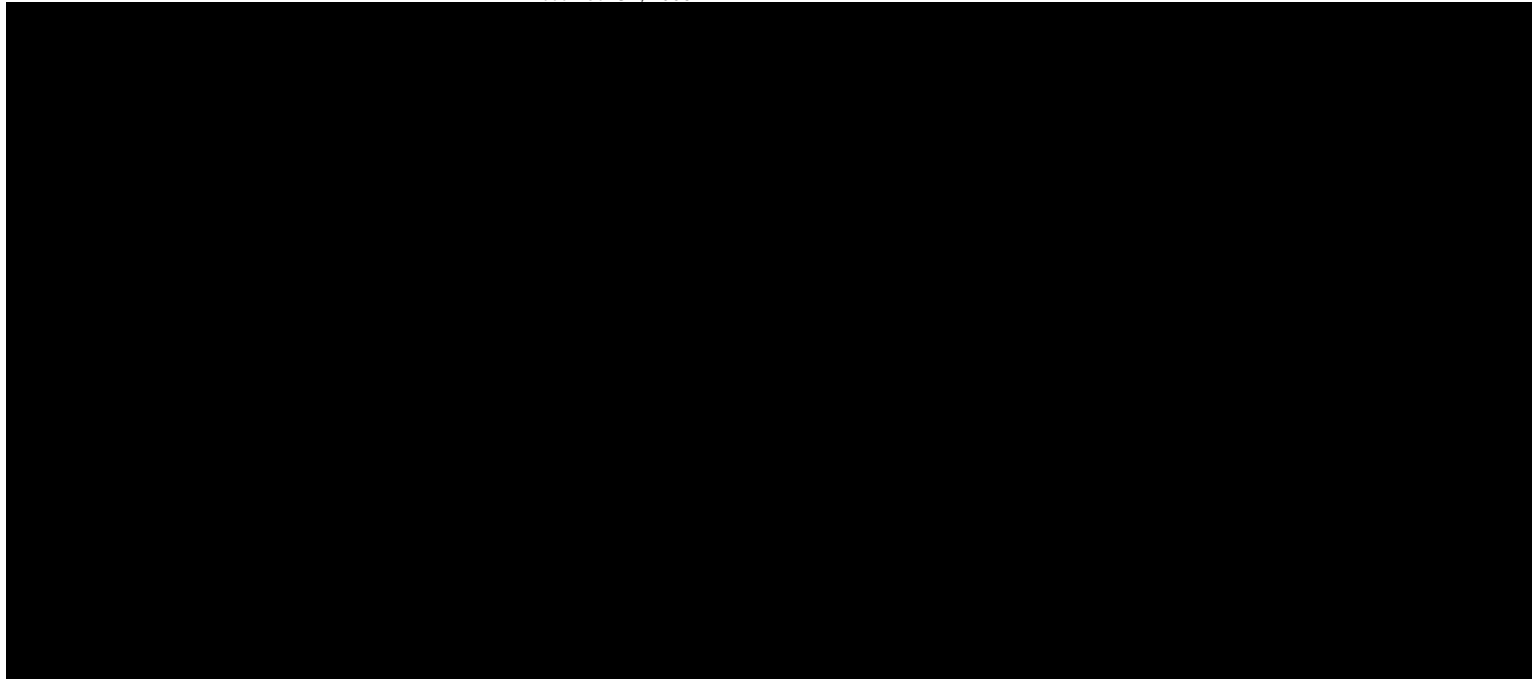
Cash
Trade Accounts Receivable
Inventory
Prepaid Expenses
Interest Receivable
Total Current Assets

Property and Equipment

Other Assets

Investment in Affiliated Companies
Note Receivable
bright.net Subscribers
Other
Total Other Assets

Total Assets



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2006

Current Liabilities

Current Portion of Long Term Deb
Accounts Payable
Accrued Expenses and Payables
Accrued Interest
Prepaid Services
Federal Income Tax Payable
Total Current Liabilities

Long Term Liabilities

Series A Debentures
Series B Debentures
Note Payable
Total Long Term Liabilities

Prepaid Services

Deferred Federal Income Tax

Total Liabilities

Total Equity

Total Liabilities and Equity



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Income
For the Year Ended December 31, 2006

Revenues

Services
Equipment
Fiber Facilities
Administrative Revenue
Total Revenue

Cost of Goods Sold

Services
Fiber Facilities
Equipment
Total Cost of Goods Sold

Gross Profit

Operating Expenses

Income (Loss) from Operations

Other Income (Expense)

Interest and Dividend Income
Purchased Subscriber Attrition
Interest Expense
Total Other Income (Expense)

Income (Loss) Before

Federal Income Tax Expense

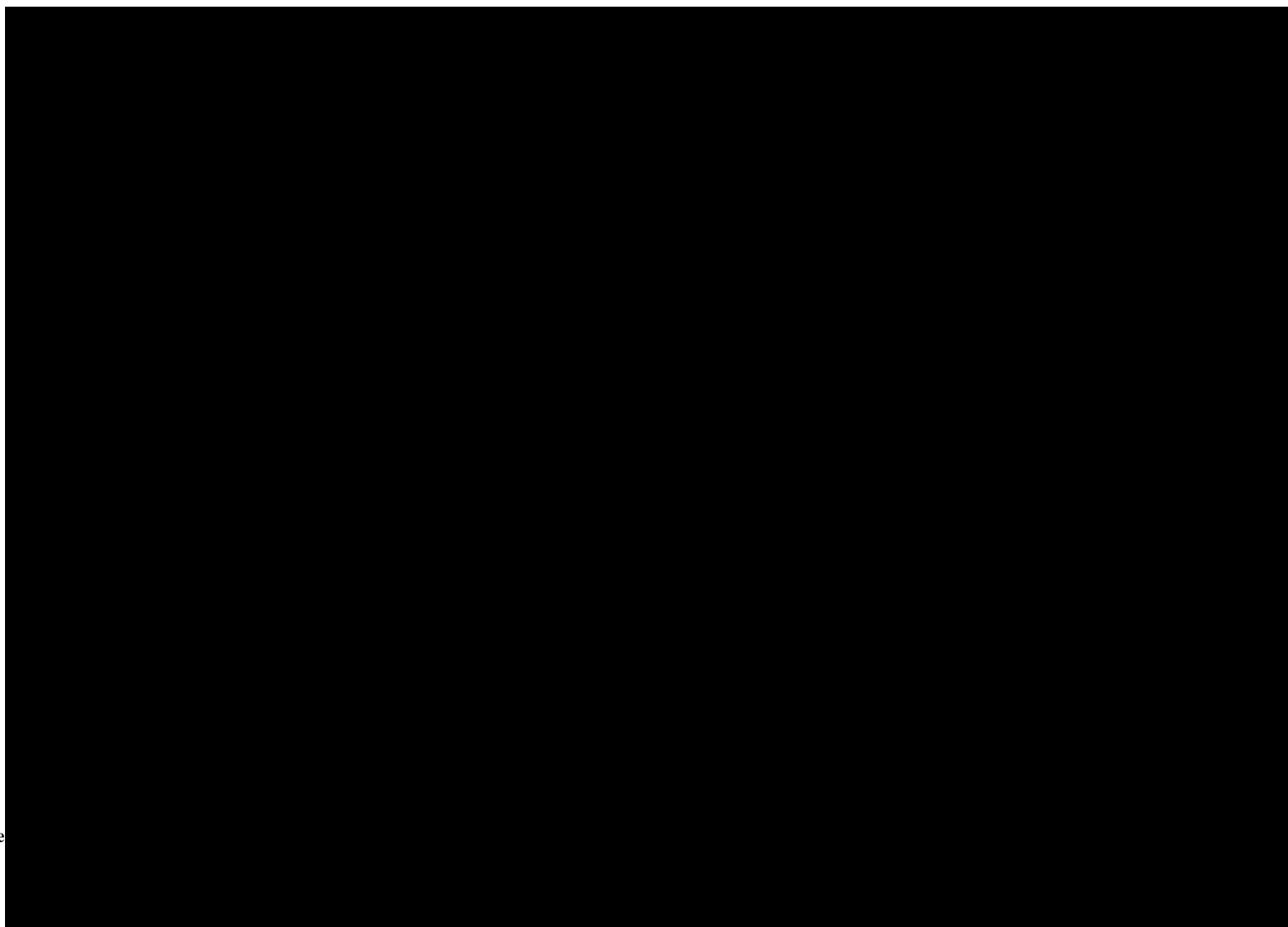
Federal Income Tax Expense

Income (Loss) Before

Noncontrolling Interest

Income to Noncontrolling Interest

Net Income (Loss)



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows

For the Year Ended December 31, 2006

Cash Flows from Operating Activities

Cash Received from Customers
Cash Paid to Suppliers for Goods for Resale
Cash Paid to Employees for Compensation and Benefi
Cash Paid to Suppliers for Other Goods and Services
Cash Received from Other Operating Receipts
Cash Paid to Governments for Taxes
Interest and Draws Received
Interest Paid
Net Cash Provided by (Used in) Operating Activiti

Cash Flows from Investing Activities

Payments for the Purchase of Property
Purchase of bright.net Subscribers
Net Cash Used in Investing Activities

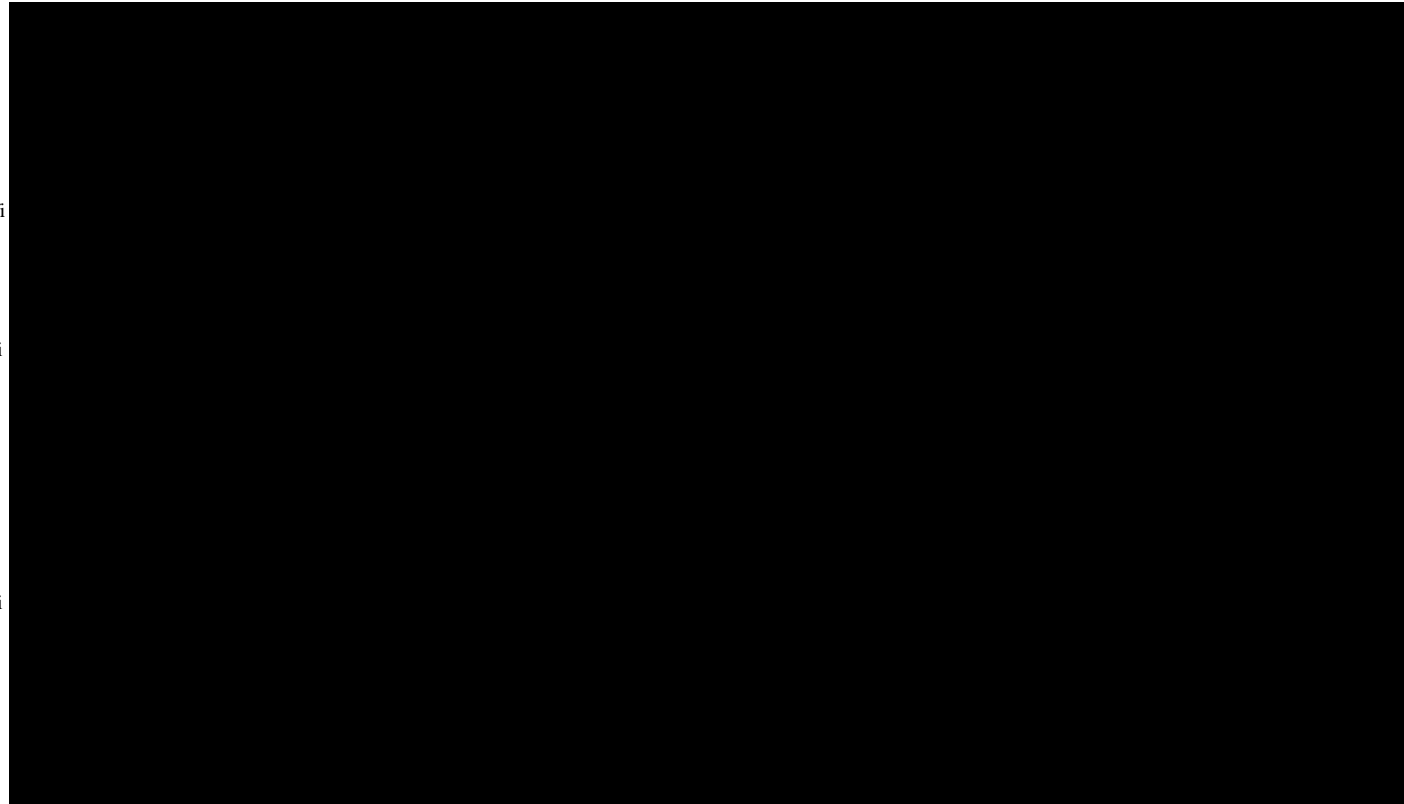
Cash Flows from Financing Activities

Common, Preferred Stock and Member Equity Issued
Payments on Long Term Borrowing
Dividends and Draws Paid
Net Cash Provided by (Used in) Financing Activiti

Net Increase (Decrease) in Cash

Cash at Beginning of Year

Cash at End of Year



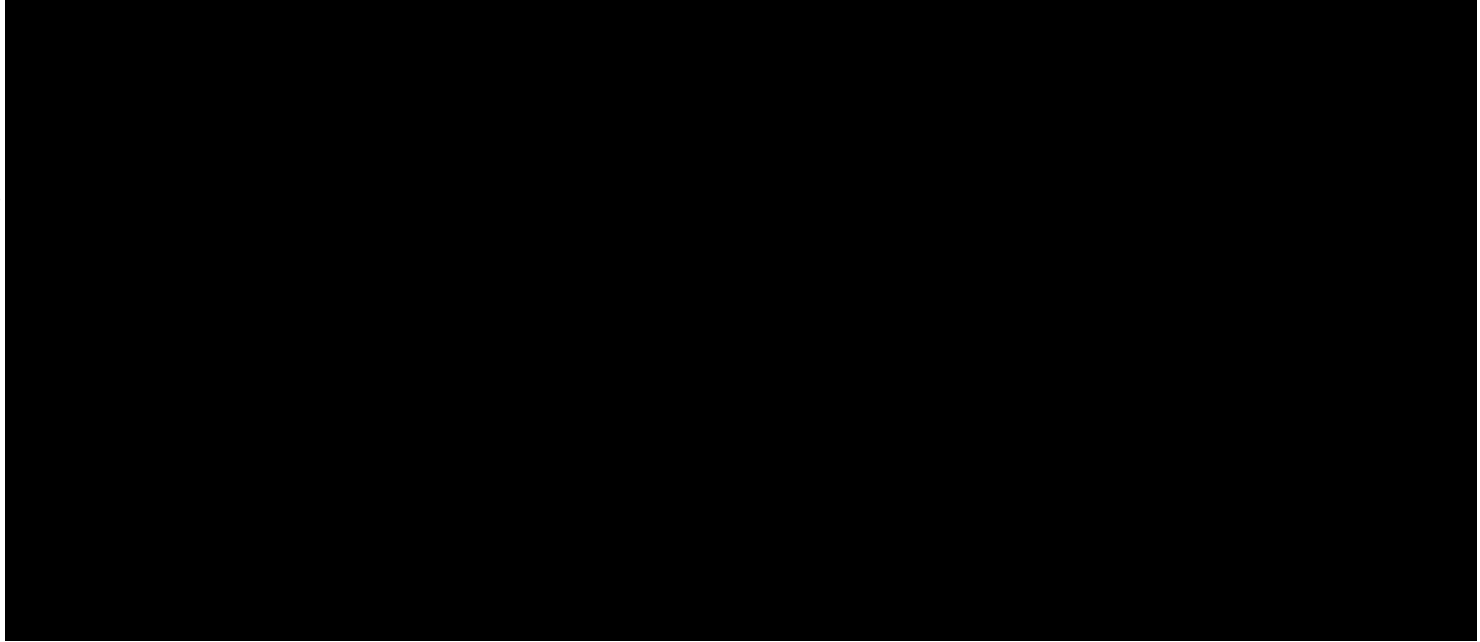
The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows
For the Year Ended December 31, 2006

Cash Flows from Operating Activities

Net Income (Loss)
Adjustments to Reconcile Net Income (Loss)
to Net Cash Provided by (Used by)
Operating Activities:
Deferred Federal Tax Benefit
Income to Noncontrolling Interest
Depreciation and Amortization
Purchased Subscriber Attrition
(Increase) Decrease in Assets:
Accounts Receivable
Inventory
Prepaid Expenses
Increase (Decrease) in Liabilities:
Accounts Payable
Accrued Interest
Accruals and Other Current Liabilities
Net Cash Provided By (Used in)
Operating Activities



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2005

Current Assets

Cash

Trade Accounts Receivable

Inventory

Prepaid Expenses

Interest Receivable

Total Current Assets

Property and Equipment

Other Assets

Investment in Affiliated Companies

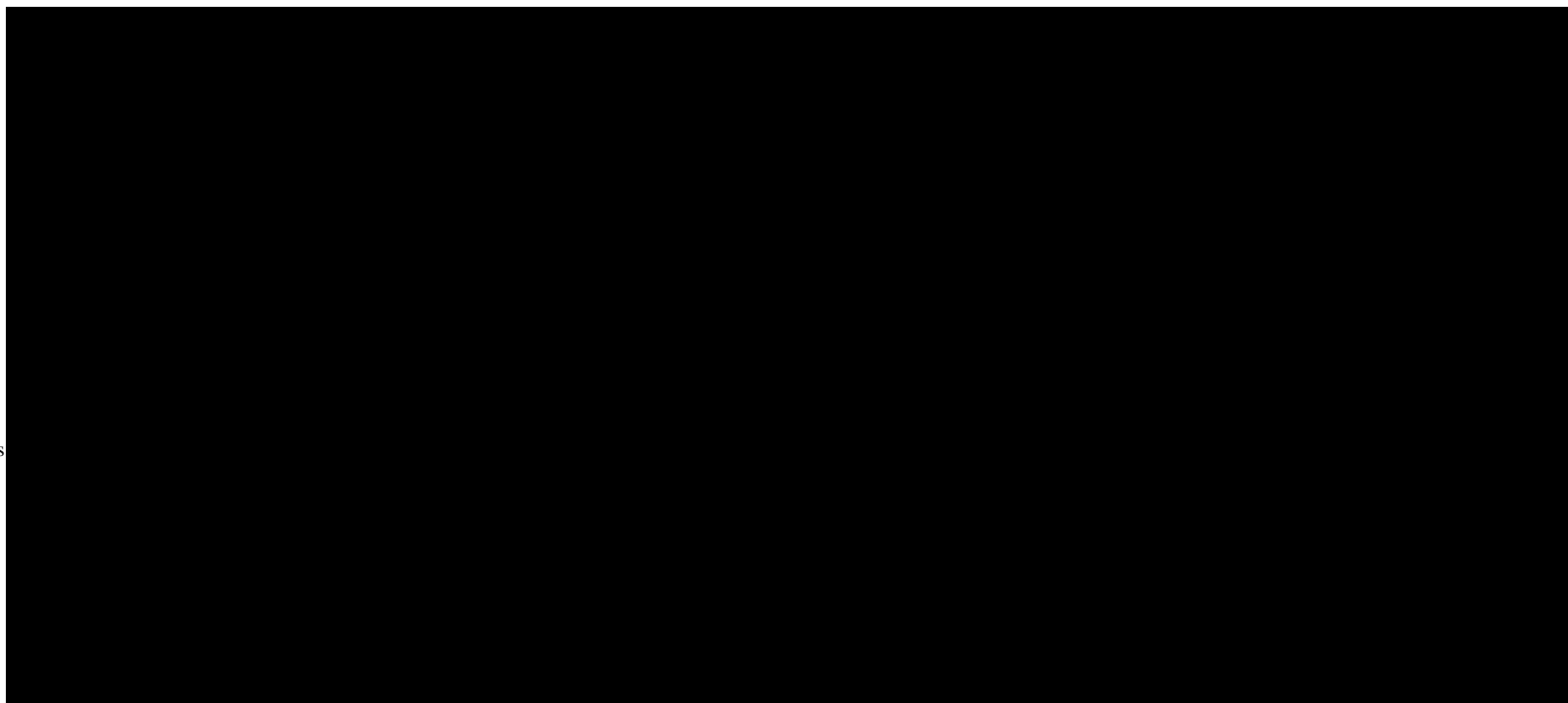
Note Receivable

bright.net Subscribers

Other

Total Other Assets

Total Assets



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2005

Current Liabilities

Current Portion of Long Term Debt
Accounts Payable
Accrued Expenses and Payables
Accrued Interest
Prepaid Services
Federal Income Tax Payable
Total Current Liabilities

Long Term Liabilities

Series A Debentures
Series B Debentures
Note Payable
Total Long Term Liabilities

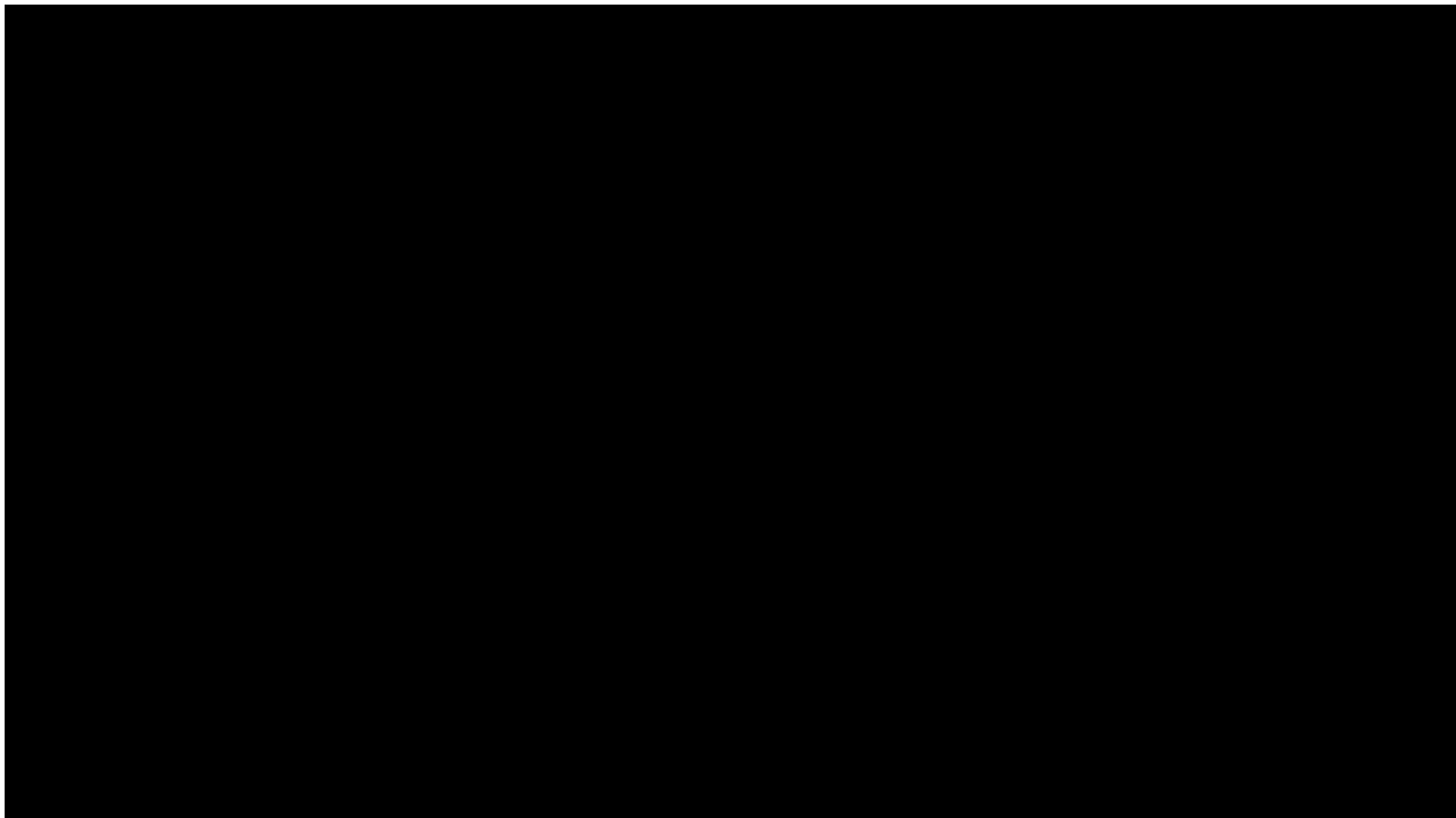
Prepaid Services

Deferred Federal Income Tax

Total Liabilities

Total Equity

Total Liabilities and Equity



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Income
For the Year Ended December 31, 2005

Revenues

Services
Equipment
Fiber Facilities
Administrative Revenue
Total Revenue

Cost of Goods Sold

Services
Fiber Facilities
Equipment
Total Cost of Goods Sold

Gross Profit

Operating Expenses

Income (Loss) from Operation

Other Income (Expense)

Interest Income
Interest Expense
Total Other Income (Expense)

Income (Loss) Before

Federal Income Tax Expense

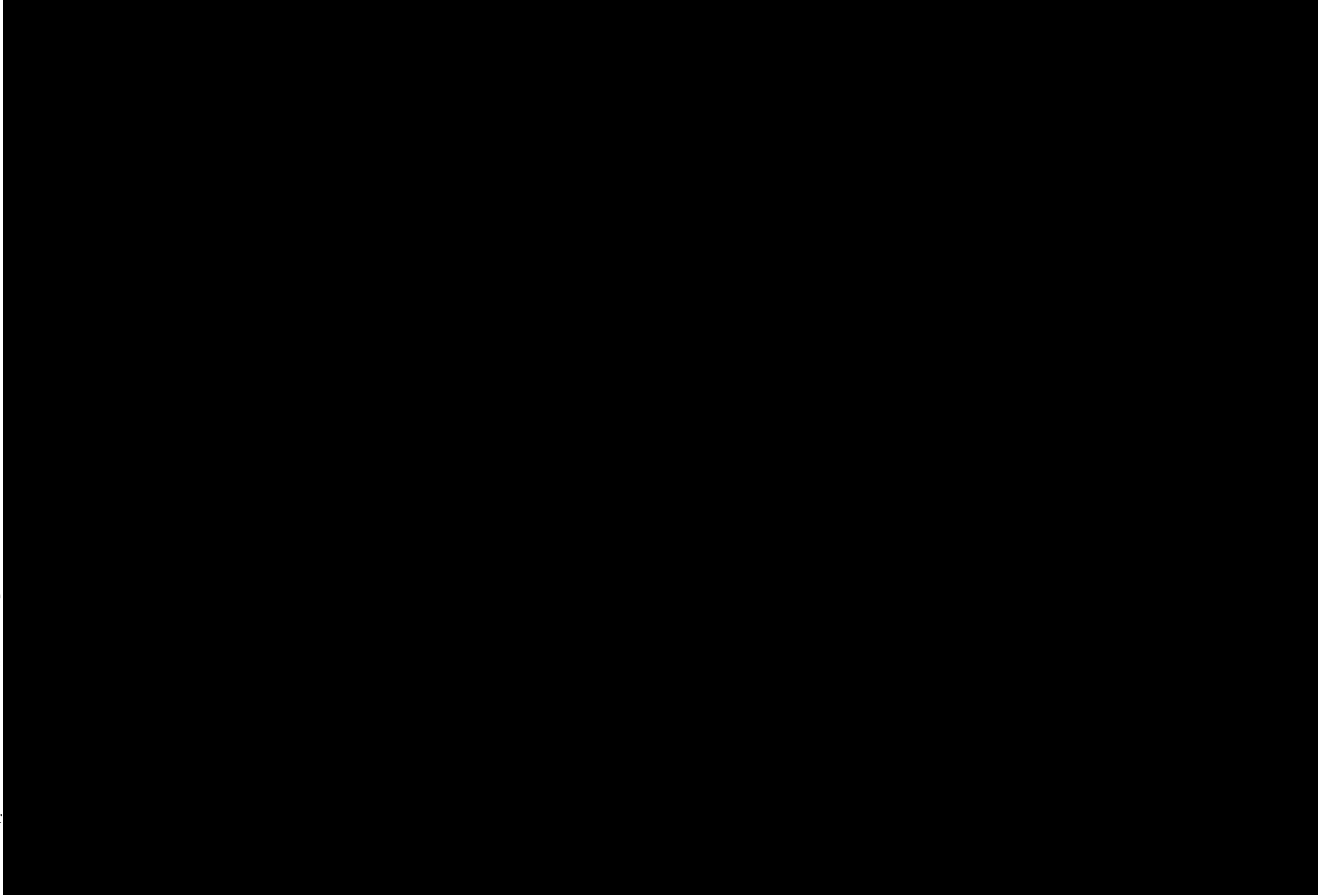
Federal Income Tax Expense

Income (Loss) Before

Noncontrolling Interest

Income to Noncontrolling Inter

Net Income (Loss)



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows

For the Year Ended December 31, 2005

Cash Flows from Operating Activities

Cash Received from Customers
Cash Paid to Suppliers for Goods for Resale
Cash Paid to Employees for Compensation and Benefits
Cash Paid to Suppliers for Other Goods and Services
Cash Received from Other Operating Receipts
Cash Paid to Governments for Taxes
Interest and Draws Received
Interest Paid
Net Cash Provided by (Used in) Operating Activities

Cash Flows from Investing Activities

Payments for the Purchase of Property
Purchase of bright.net Subscribers
Net Cash Used in Investing Activities

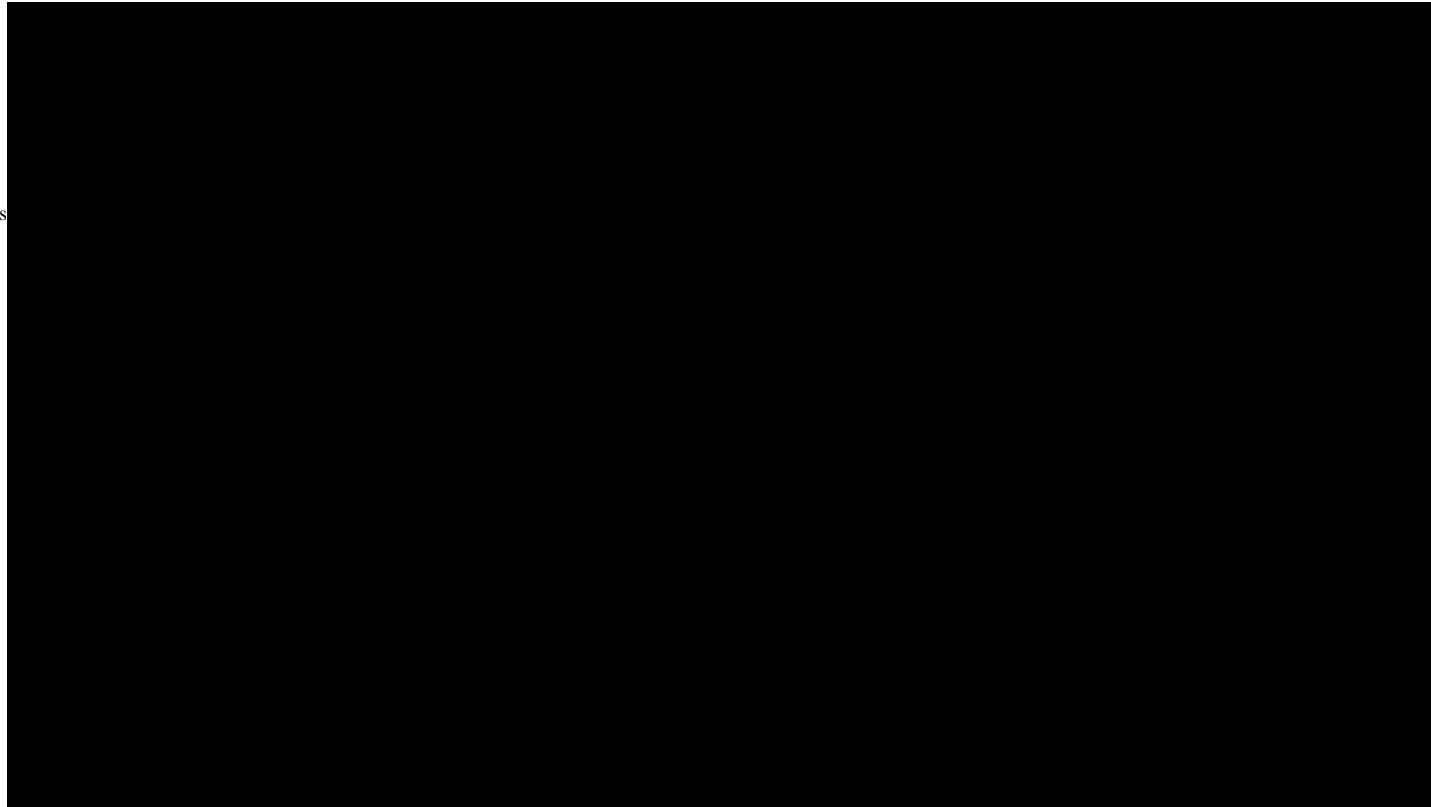
Cash Flows from Financing Activities

Common, Preferred Stock and Member Equity Issued
Proceeds from Long Term Borrowing
Dividends and Draws Paid
Net Cash Provided by (Used in) Financing Activities

Net Increase (Decrease) in Cash

Cash at Beginning of Year

Cash at End of Year



The accompanying notes are an integral part of the financial statements.

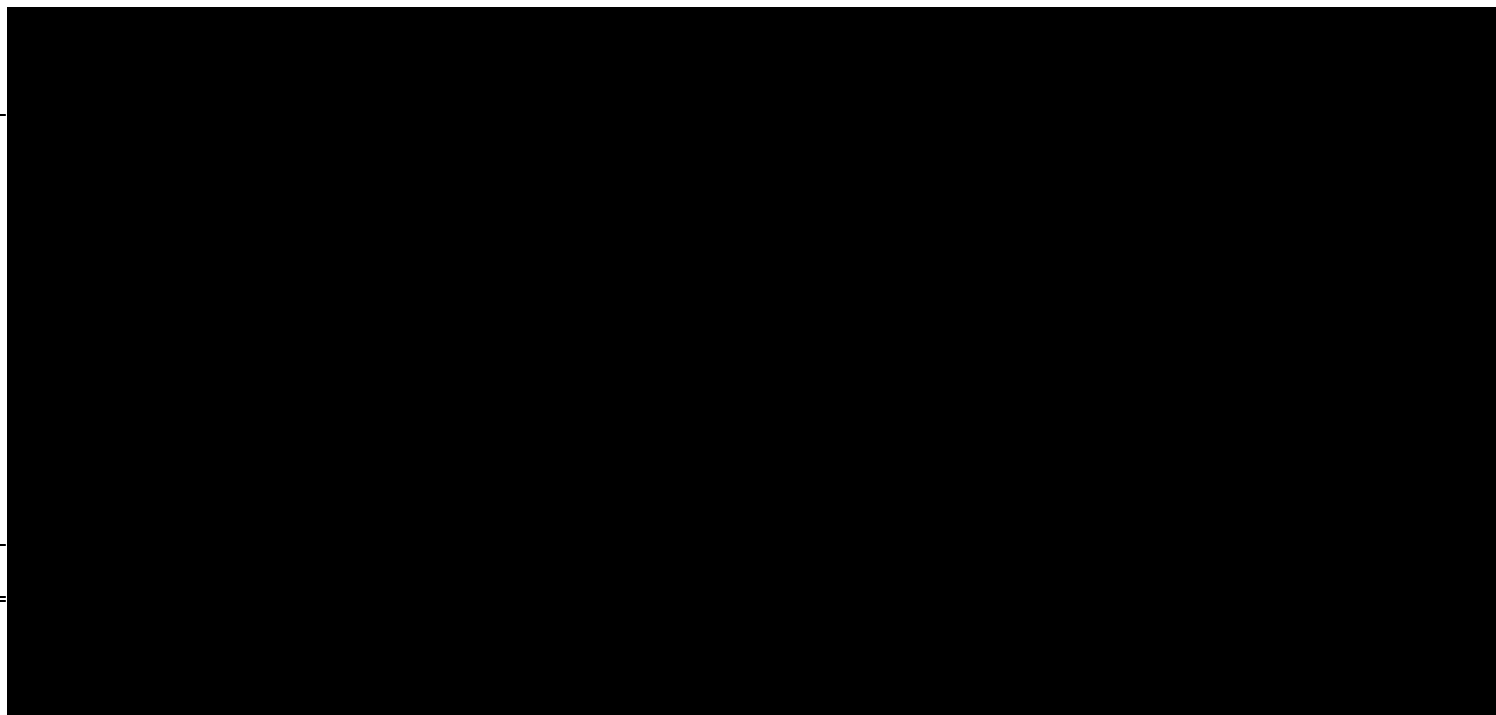
Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows

For the Year Ended December 31, 2005

Cash Flows from Operating Activities

Net Income (Loss)
Adjustments to Reconcile Net Income (Loss)
to Net Cash Provided by (Used by)
Operating Activities:
Deferred Federal Tax Benefit
Income to Noncontrolling Interest
Depreciation and Amortization
(Increase) Decrease in Assets:
Accounts Receivable
Inventory
Prepaid Expenses
Increase (Decrease) in Liabilities:
Accounts Payable
Accrued Interest
Accruals and Other Current Liabilities
Net Cash Provided By (Used in)
Operating Activities



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2004

Current Assets

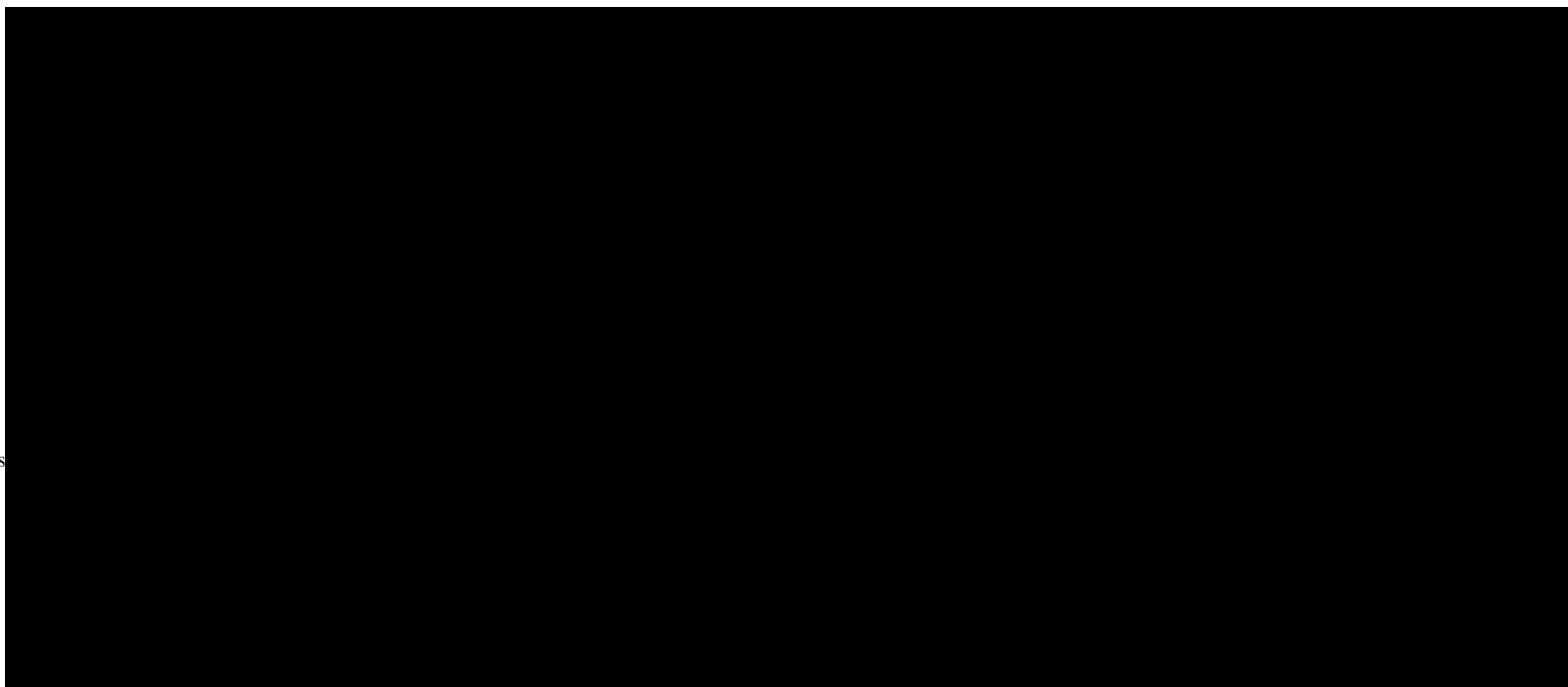
Cash
Trade Accounts Receivable
Inventory
Prepaid Expenses
Interest Receivable
Total Current Assets

Property and Equipment

Other Assets

Investment in Affiliated Companies
Note Receivable
Other
Total Other Assets

Total Assets



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2004

Current Liabilities

Accounts Payable
Accrued Expenses and Payables
Accrued Interest
Prepaid Services
Federal Income Tax Payable
Total Current Liabilities

Long Term Liabilities

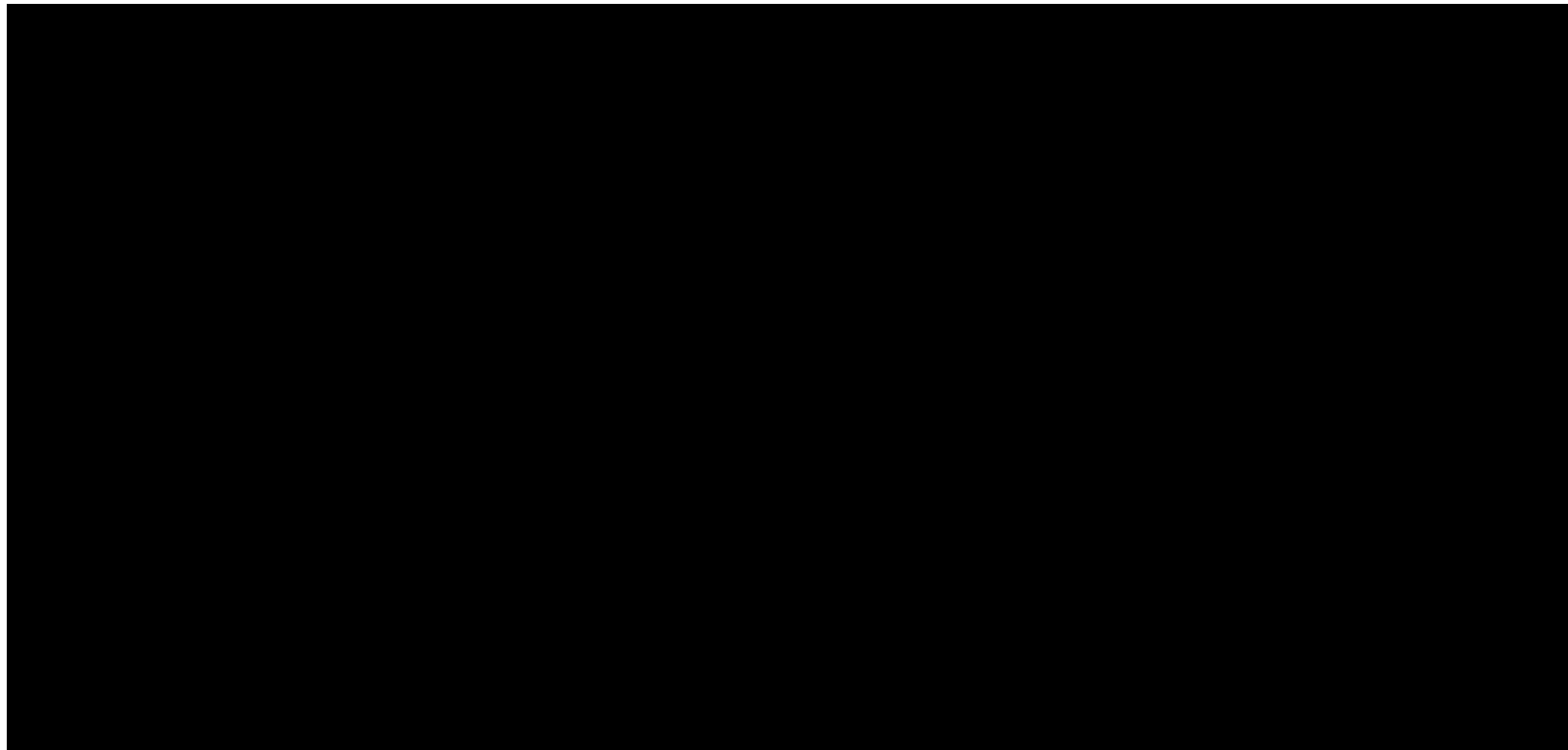
Series A Debentures
Series B Debentures
Total Long Term Liabilities

Deferred Federal Income Tax

Total Liabilities

Total Equity

Total Liabilities and Equity



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Income
For the Year Ended December 31, 2004

Revenues

Services
Equipment
Fiber Facilities
Administrative Revenue
Total Revenue

Cost of Goods Sold

Services
Fiber Facilities
Equipment
Total Cost of Goods Sold

Gross Profit

Operating Expenses

Income (Loss) from Operations

Other Income (Expense)

Gain on Disposal of Equipment
Interest and Dividend Income
Membership Fees
Loss on Equity Investment
Interest Expense
Total Other Income (Expense)

Income (Loss) Before

Federal Income Tax Expense

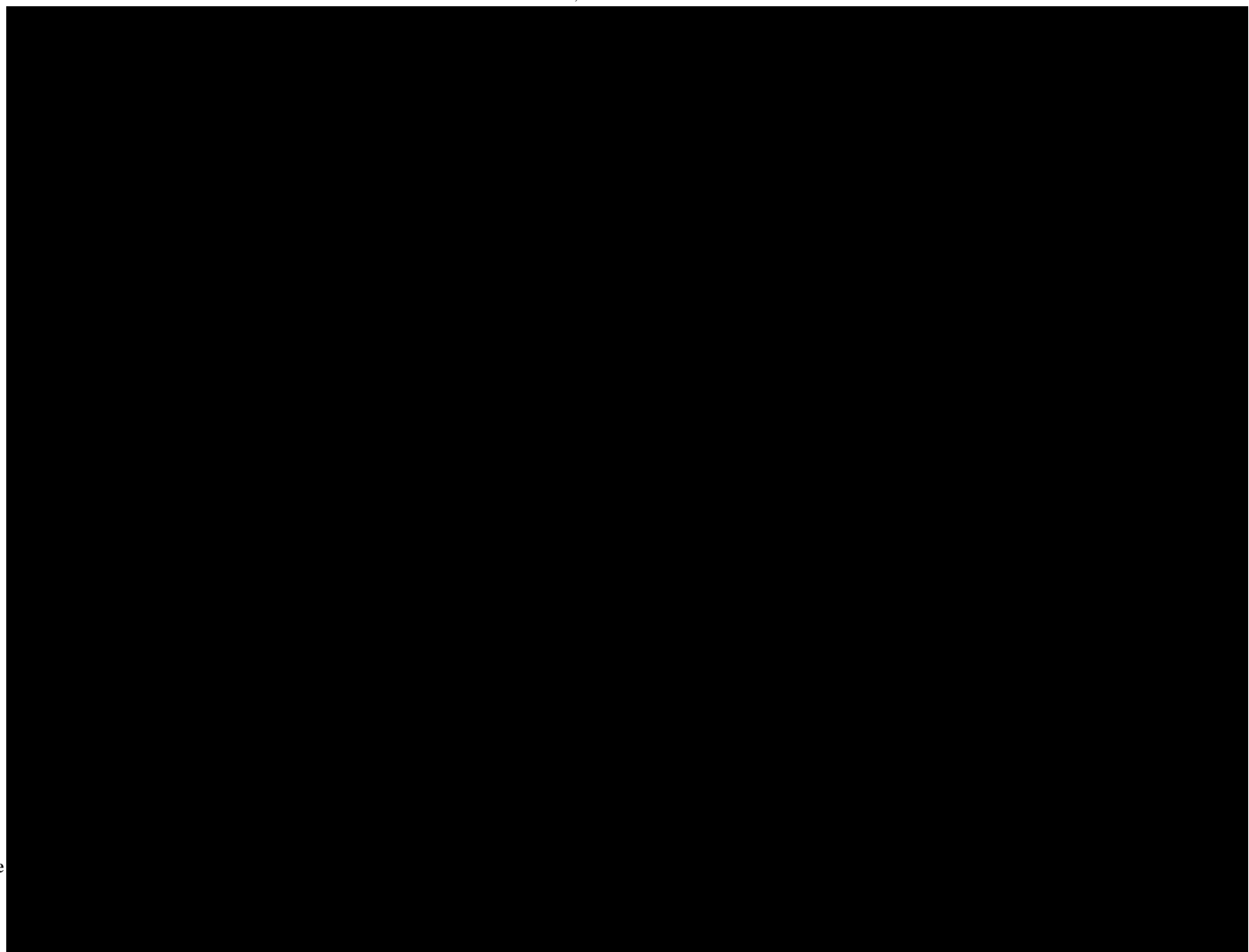
Federal Income Tax Expense

Income (Loss) Before

Noncontrolling Interest

Income to Noncontrolling Interest

Net Income (Loss)



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows

For the Year Ended December 31, 2004

Cash Flows from Operating Activities

Cash Received from Customers
Cash Paid to Suppliers for Goods for Resale
Cash Paid to Employees for Compensation and Benefits
Cash Paid to Suppliers for Other Goods and Services
Cash Received from Other Operating Receipts
Cash Paid to Governments for Taxes
Interest and Draws Received
Interest Paid
Net Cash Provided by (Used in) Operating Activities

Cash Flows from Investing Activities

Payments for the Purchase of Property
Proceeds from Sale of Equipment
Equity Investments Made
Net Cash Used in Investing Activities

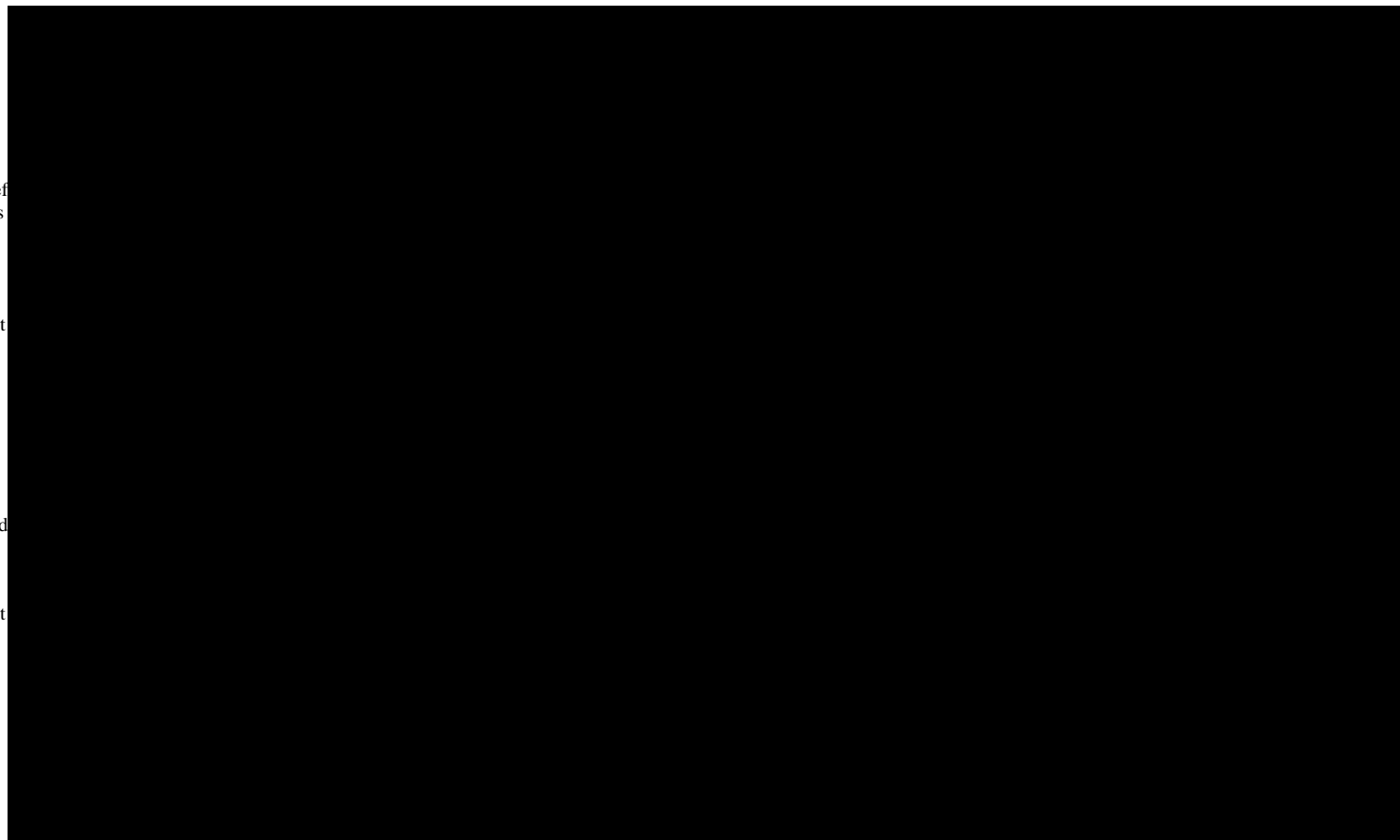
Cash Flows from Financing Activities

Common, Preferred Stock and Member Equity Issued
Preferred Stock Purchased and Retired
Preferred Stock Premium
Dividends and Draws Paid
Net Cash Provided by (Used in) Financing Activities

Net Increase (Decrease) in Cash

Cash at Beginning of Year

Cash at End of Year



The accompanying notes are an integral part of the financial statements.

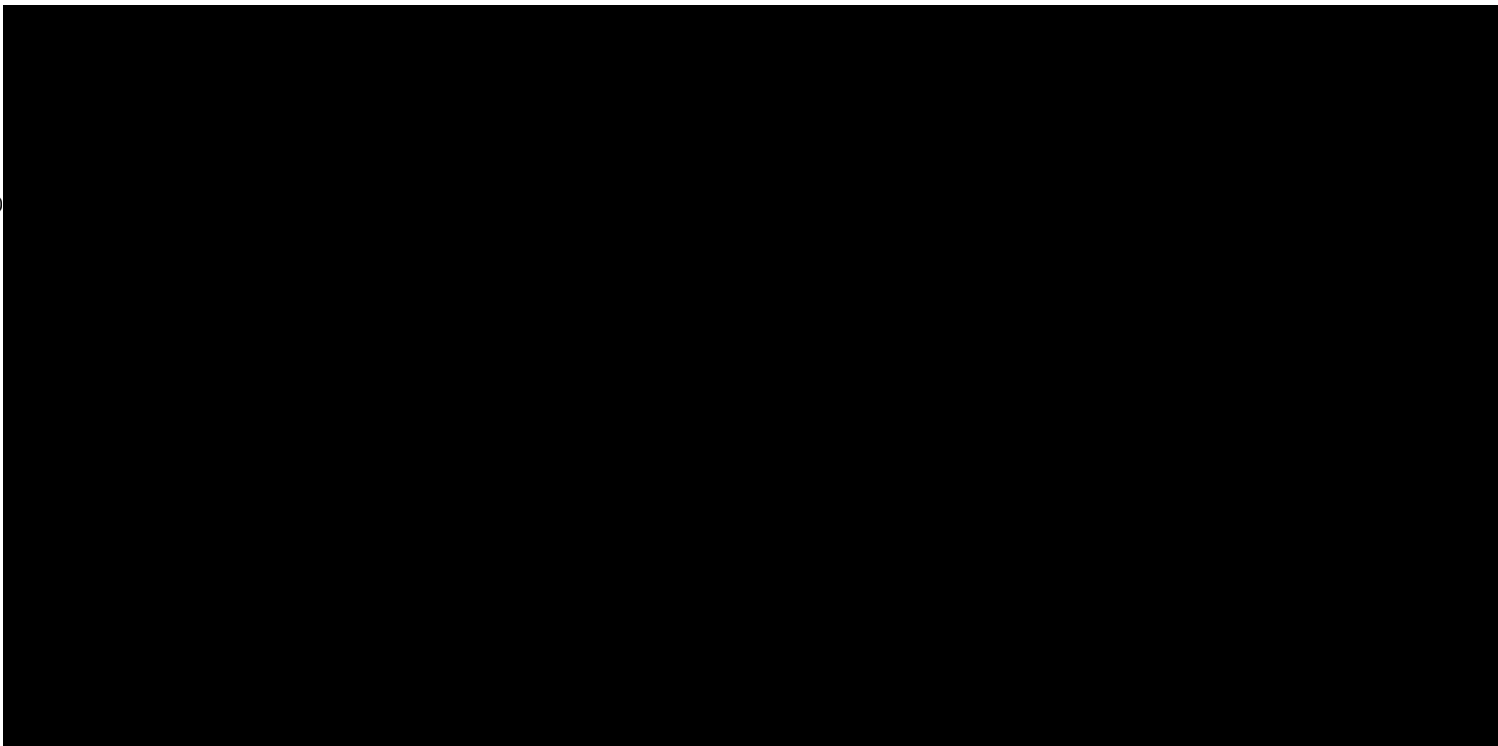
Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows

For the Year Ended December 31, 2004

Cash Flows from Operating Activities

Net Income (Loss)
Adjustments to Reconcile Net Income (Loss)
to Net Cash Provided by (Used by)
Operating Activities:
Deferred Federal Tax Benefit
Income to Noncontrolling Interest
Depreciation and Amortization
Loss on Sale of Equipment
Loss on Equity Investment
(Increase) Decrease in Assets:
Accounts Receivable
Inventory
Prepaid Expenses
Increase (Decrease) in Liabilities:
Accounts Payable
Accrued Interest
Accruals and Other Current Liabilities
Net Cash Provided By (Used in)
Operating Activities



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2003

Current Assets

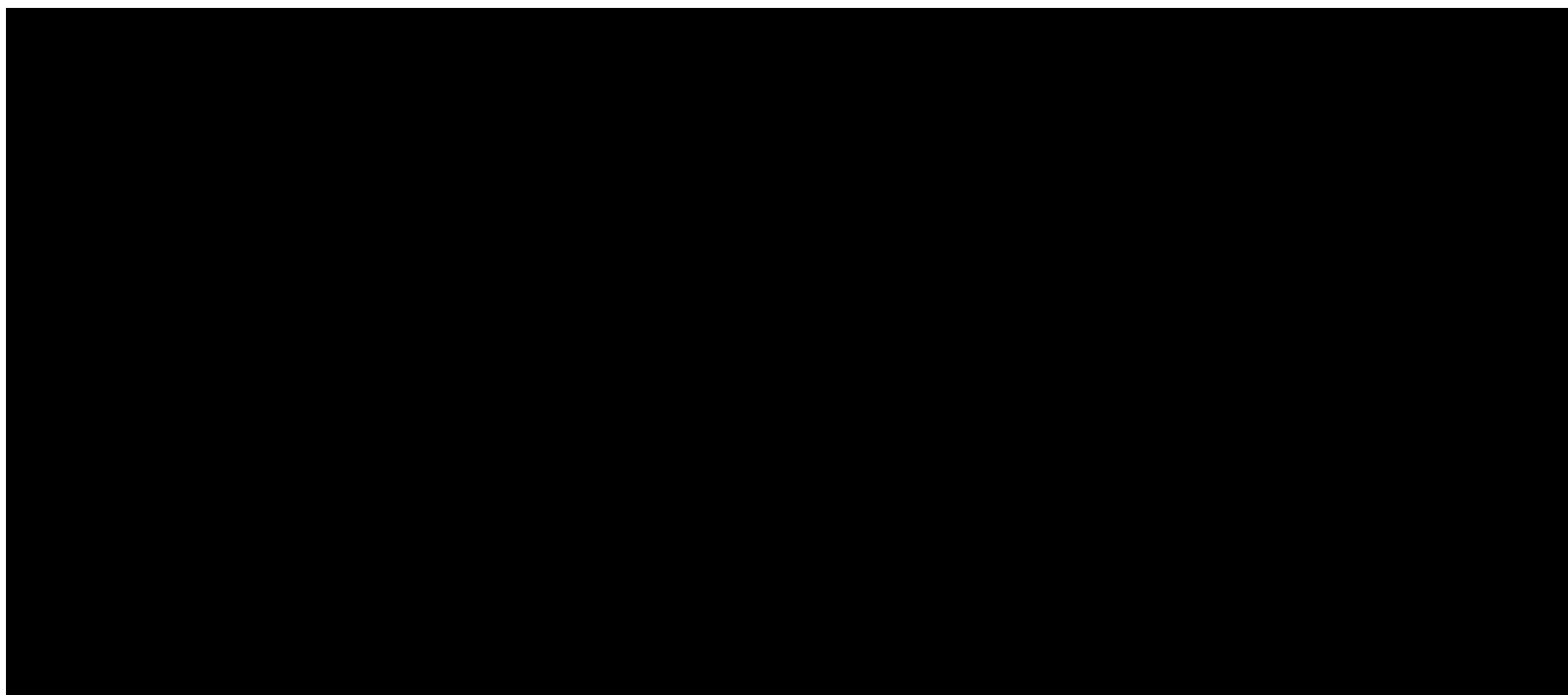
Cash
Trade Accounts Receivable
Inventory
Prepaid Expenses
Interest Receivable
Total Current Assets

Property and Equipment

Other Assets

Investment in Affiliated Companies
Note Receivable
Other
Total Other Assets

Total Assets



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2003

Current Liabilities

Accounts Payable
Accrued Expenses and Payables
Accrued Interest
Prepaid Services
Federal Income Tax Payable
Total Current Liabilities

Long Term Liabilities

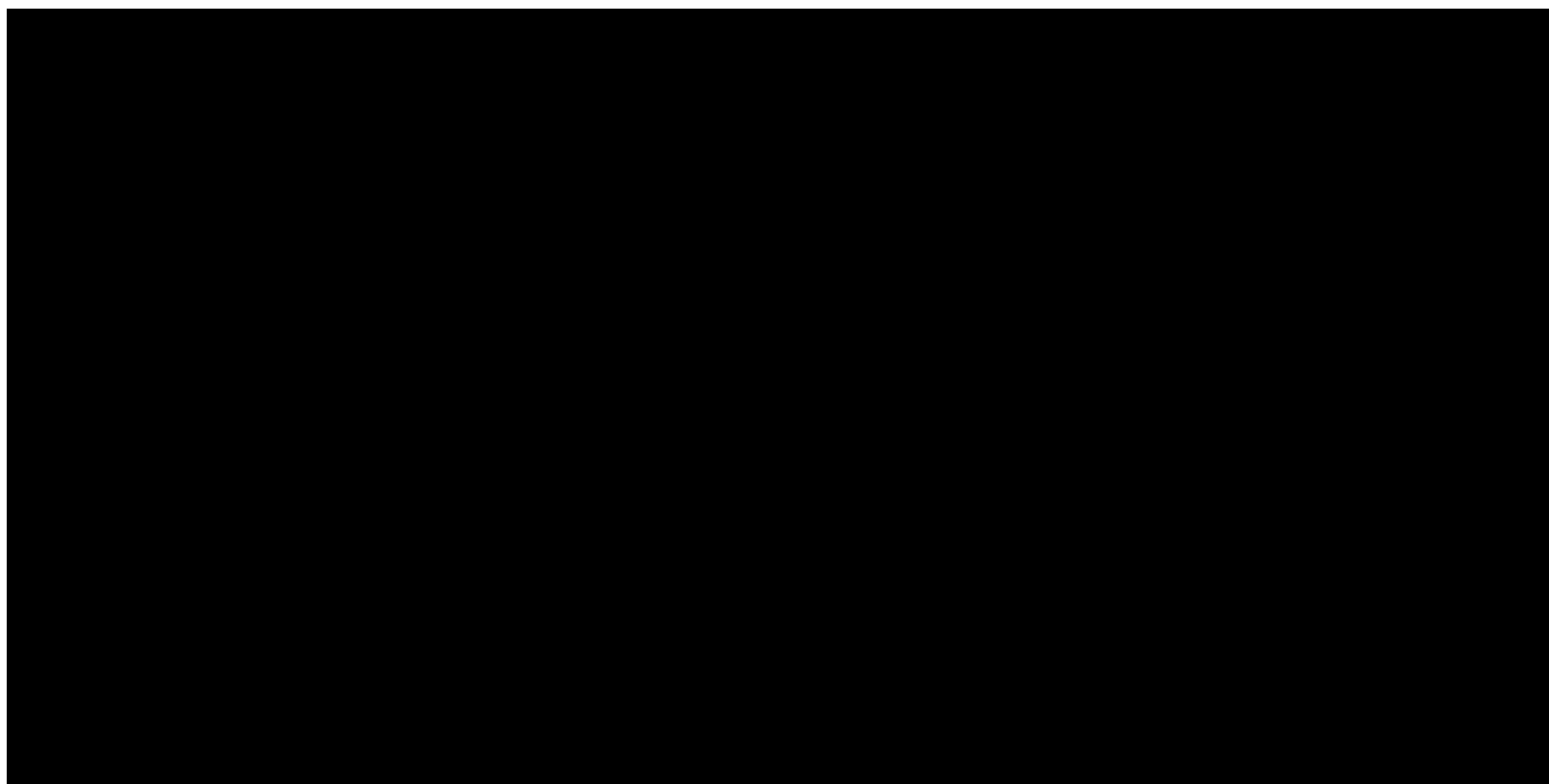
Series A Debentures
Series B Debentures
Total Long Term Liabilities

Deferred Federal Income Tax

Total Liabilities

Total Equity

Total Liabilities and Equity



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Income
For the Year Ended December 31, 2003

Revenues

Services
Equipment
Administrative Revenue
Total Revenue

Cost of Goods Sold

Services
Equipment
Total Cost of Goods Sold

Gross Profit

Operating Expenses

Income (Loss) from Operation

Other Income (Expense)

Gain on Disposal of Equipment
Interest Income
Loss on Equity Investment
Interest Expense
Total Other Income (Expense)

Income (Loss) Before

Federal Income Tax Expense

Federal Income Tax Expense

Income (Loss) Before

Noncontrolling Interest

Loss to Noncontrolling Interest

Net Income (Loss)

The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows

For the Year Ended December 31, 2003

Cash Flows from Operating Activities

Cash Received from Customers
Cash Paid to Suppliers for Goods for Resale
Cash Paid to Employees for Compensation and Benefits
Cash Paid to Suppliers for Other Goods and Services
Cash Received from Other Operating Receipts
Cash Paid to Governments for Taxes
Interest and Draws Received
Interest Paid
Net Cash Provided by (Used in) Operating Activities

Cash Flows from Investing Activities

Payments for the Purchase of Property
Notes Receivable Issued
Equity Investments Made
Net Cash Used in Investing Activities

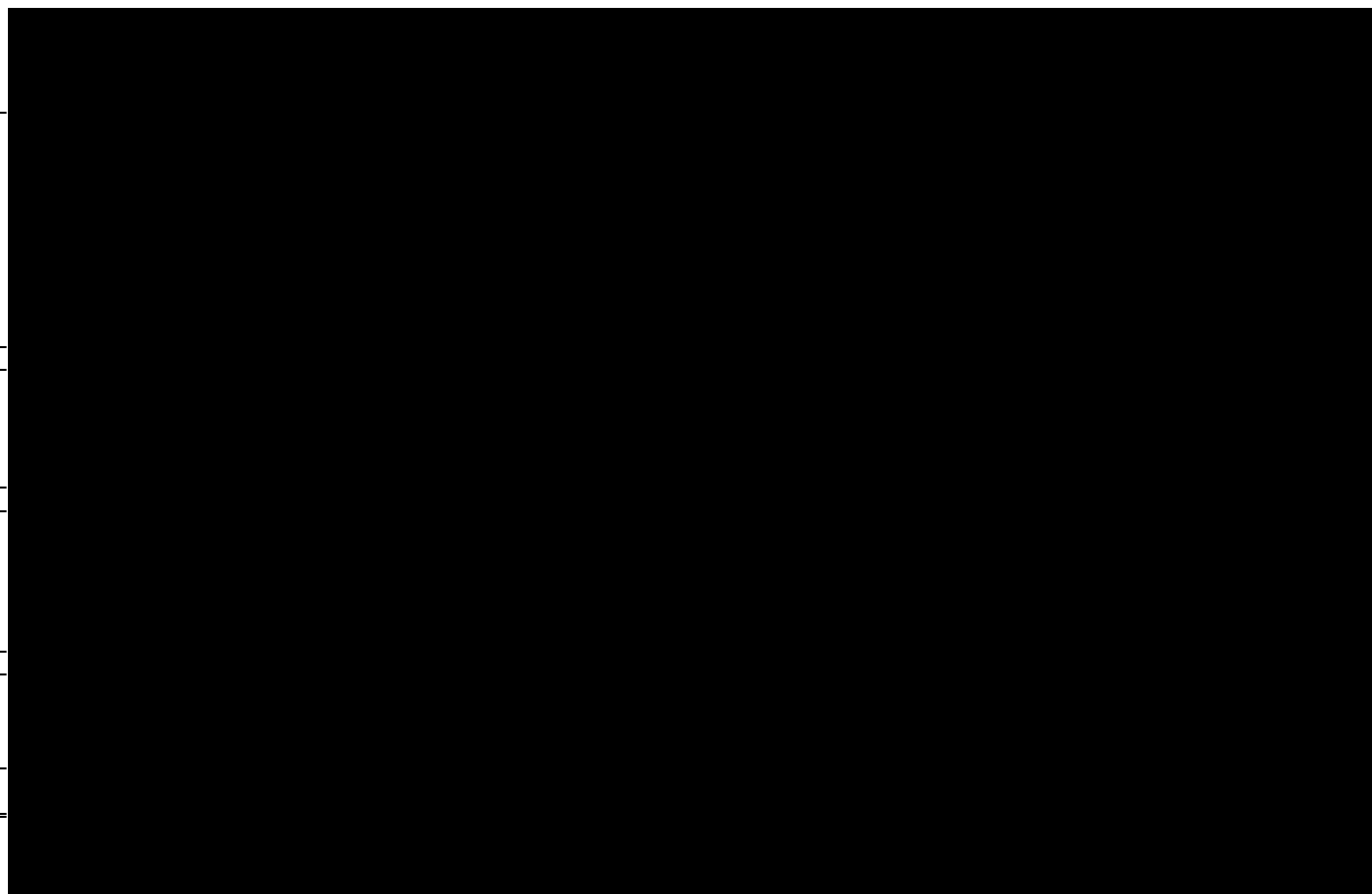
Cash Flows from Financing Activities

Proceeds from Long Term Borrowings
Common, Preferred Stock and Member Equity Issued
Preferred Stock Purchased and Retired
Dividends and Draws Paid
Net Cash Provided by Financing Activities

Net Increase (Decrease) in Cash

Cash at Beginning of Year

Cash at End of Year



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows

For the Year Ended December 31, 2003

Cash Flows from Operating Activities

Net Income (Loss)

Adjustments to Reconcile Net Income (Loss)
to Net Cash Provided by (Used by)

Operating Activities:

Deferred Federal Tax Benefit

Income to Noncontrolling Interest

Depreciation and Amortization

Loss on Equity Investment

(Increase) Decrease in Assets:

Accounts Receivable

Inventory

Prepaid Expenses

Increase (Decrease) in Liabilities:

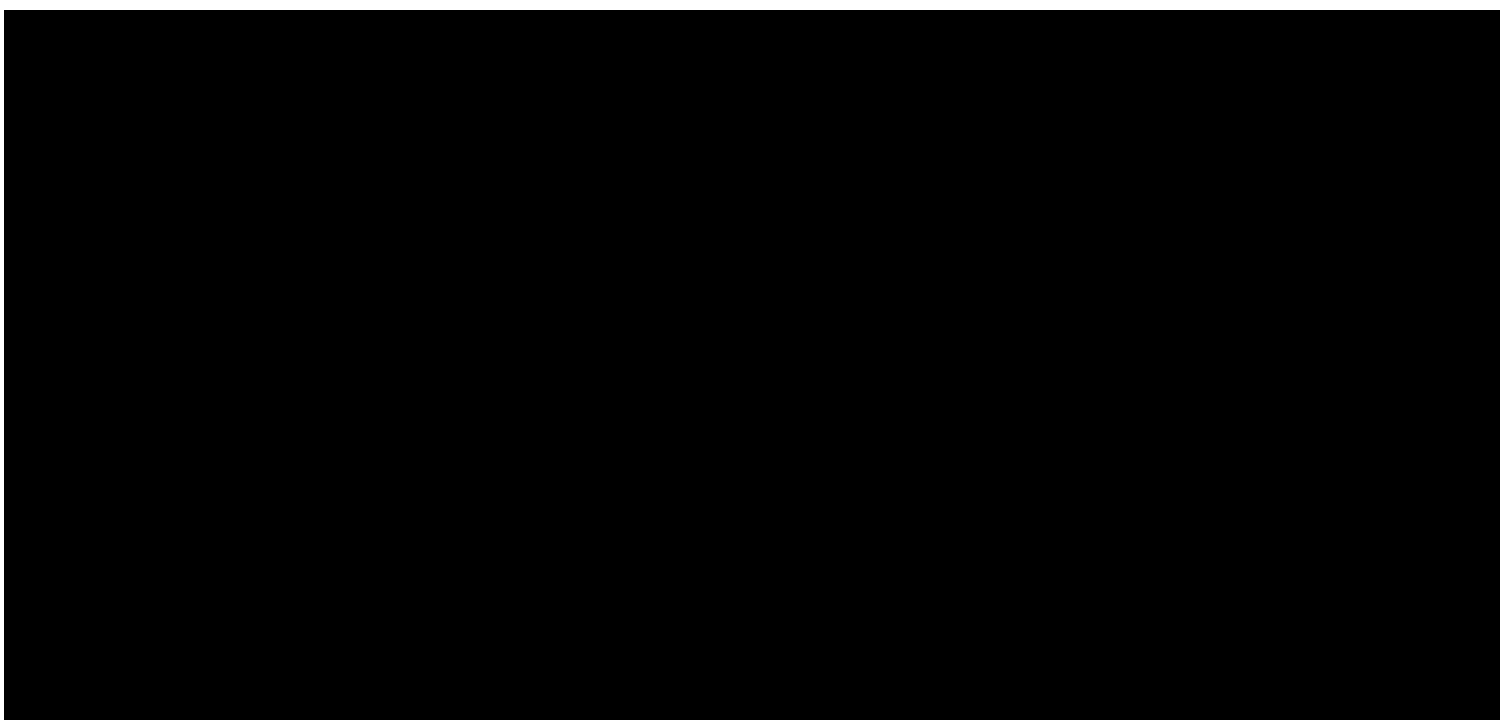
Accounts Payable

Accrued Interest

Accruals and Other Current Liabilities

Net Cash Provided By (Used in)

Operating Activities



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2002

Current Assets

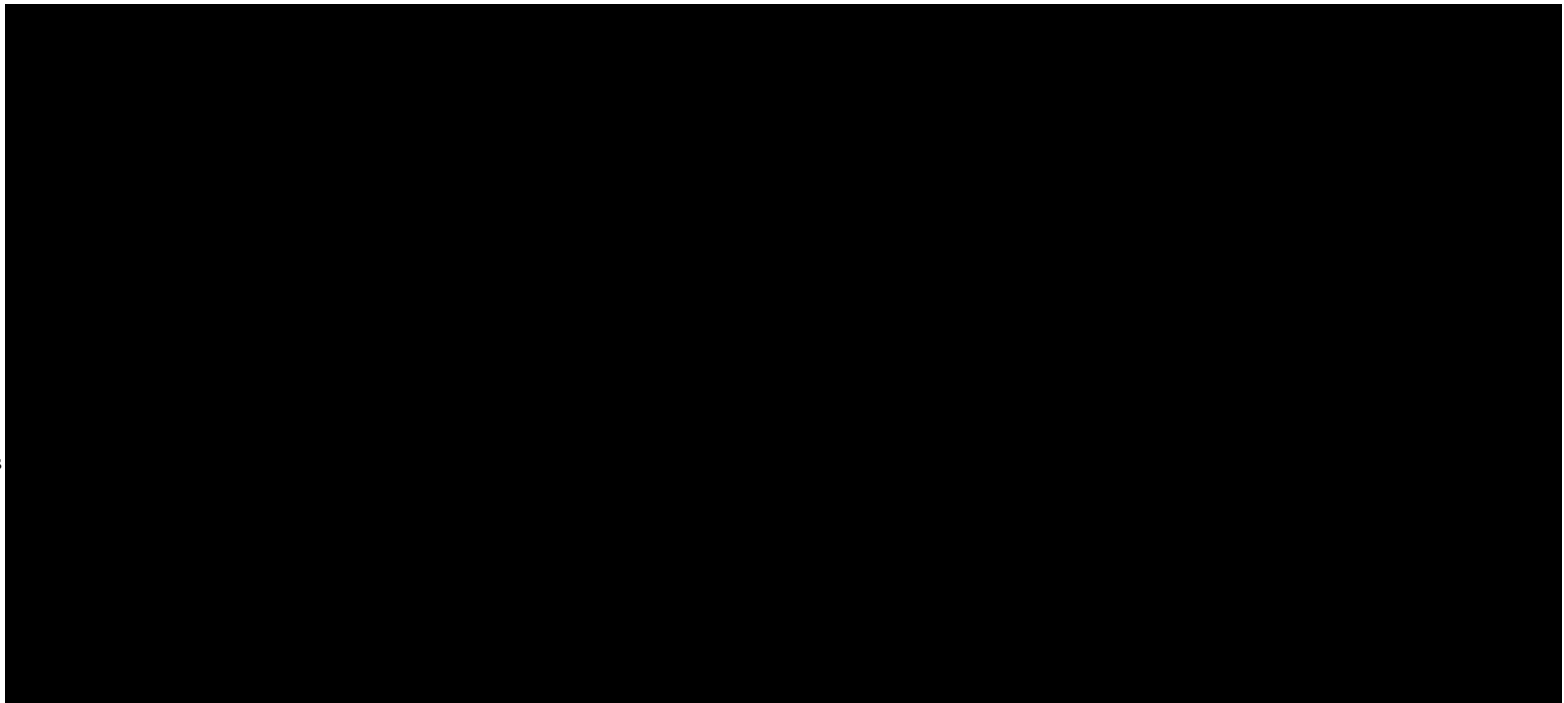
Cash
Trade Accounts Receivable
Inventory
Prepaid Expenses
Interest Receivable
Total Current Assets

Property and Equipment

Other Assets

Investment in Affiliated Companies
Note Receivable
Other
Total Other Assets

Total Assets



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Balance Sheet

December 31, 2002

Current Liabilities

Accounts Payable

Accrued Expenses and Payables

Accrued Interest

Prepaid Services

Federal Income Tax Payable

Total Current Liabilities

Long Term Liabilities

Series A Debentures

Series B Debentures

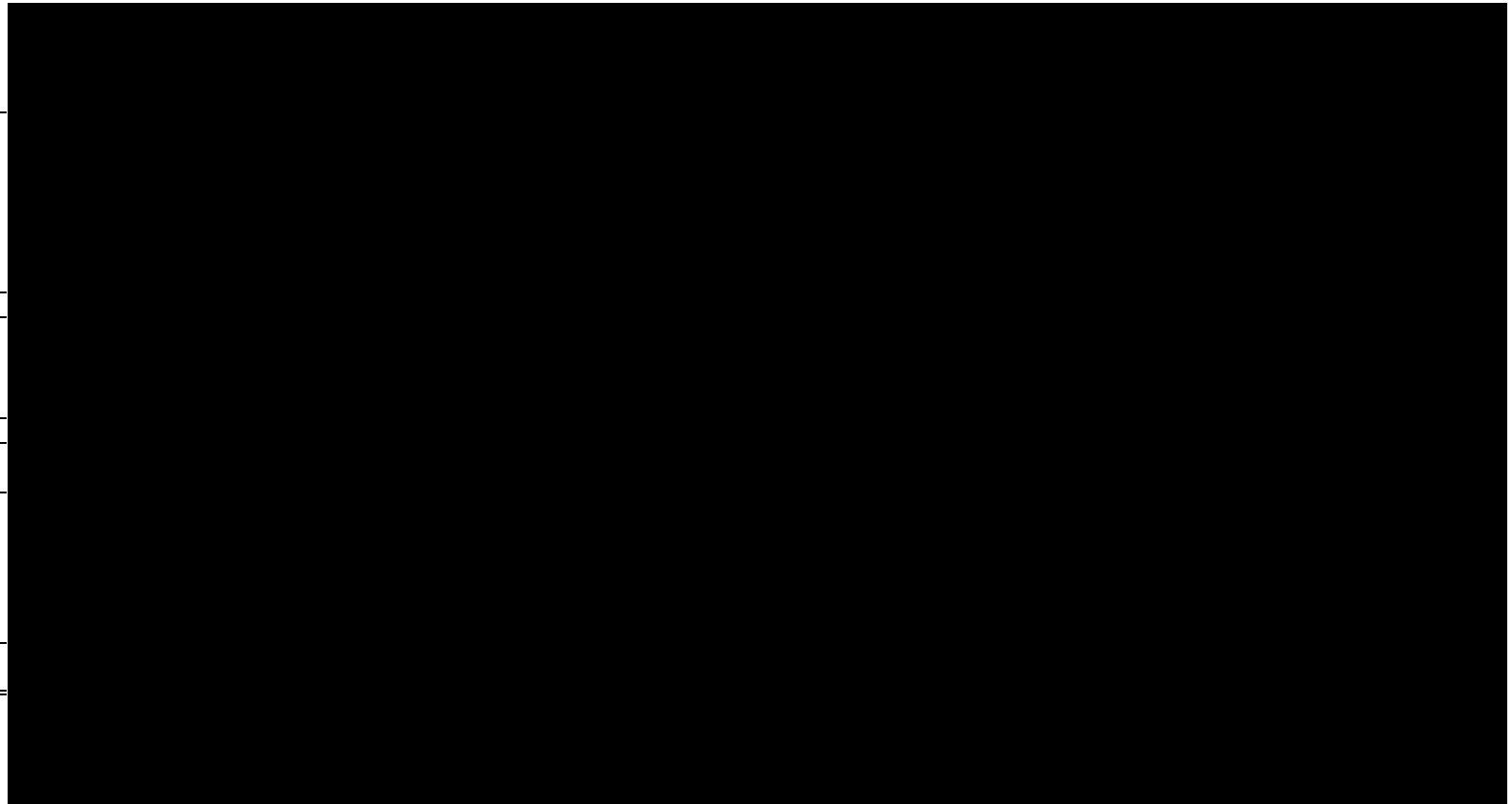
Total Long Term Liabilities

Deferred Federal Income Tax

Total Liabilities

Total Equity

Total Liabilities and Equity



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Income
For the Year Ended December 31, 2002

Revenues

Services
Equipment
Administrative Revenue
Total Revenue

Cost of Goods Sold

Services
Equipment
Total Cost of Goods Sold

Gross Profit

Operating Expenses

Income (Loss) from Operations

Other Income (Expense)

Gain on Disposal of Equipment
Interest and Dividend Income
Loss on Equity Investment
Loss on Disposal of Obsolete Inve
Interest Expense
Total Other Income (Expense)

Income (Loss) Before

Federal Income Tax Expense

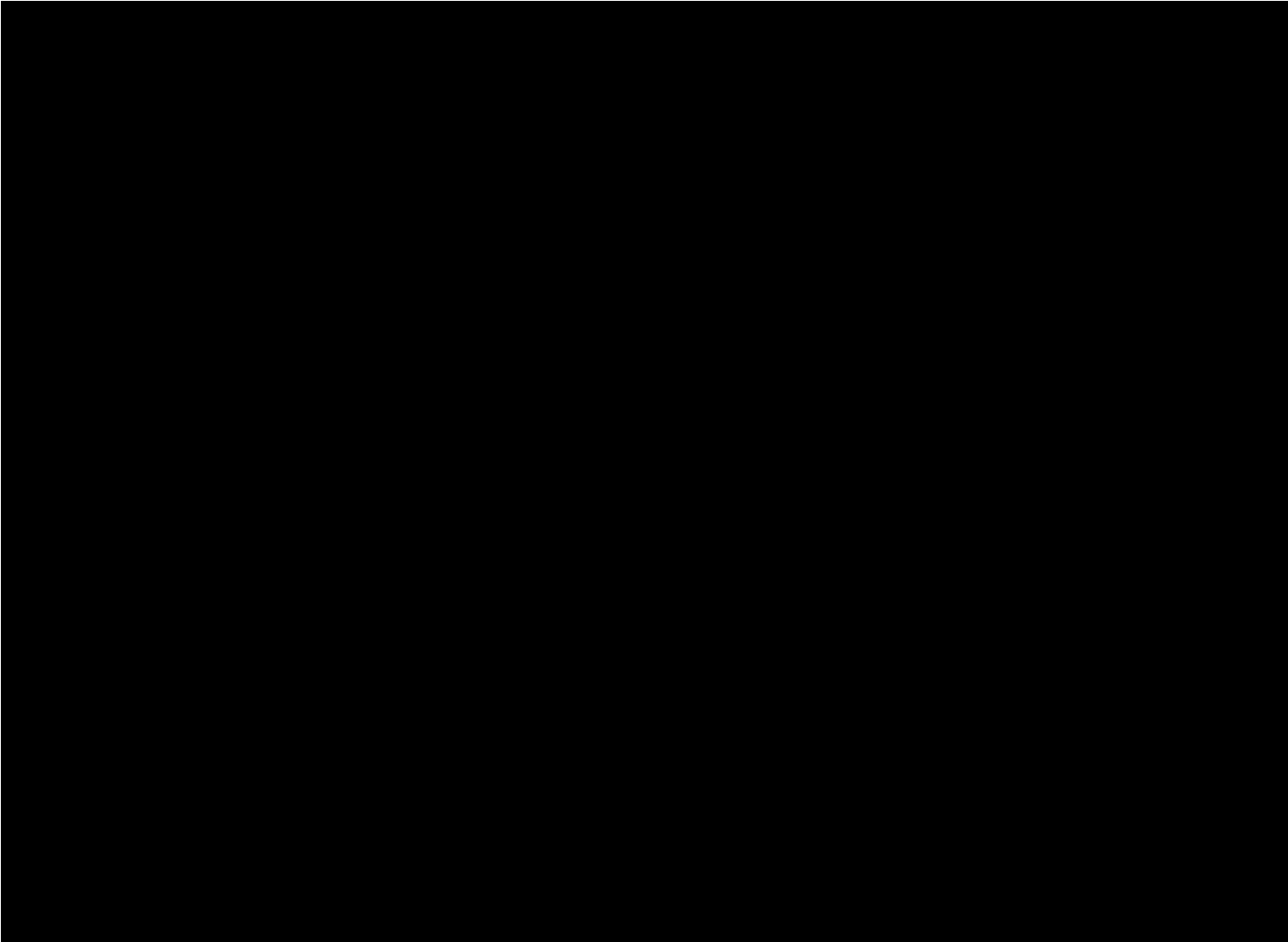
Federal Income Tax Expense

Income (Loss) Before

Noncontrolling Interest

Loss to Noncontrolling Interest

Net Income (Loss)



The accompanying notes are an integral part of the financial statements.

Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows

For the Year Ended December 31, 2002

Cash Flows from Operating Activities

Cash Received from Customers
Cash Paid to Suppliers for Goods for Resale
Cash Paid to Employees for Compensation and Benefits
Cash Paid to Suppliers for Other Goods and Services
Cash Received from Other Operating Receipts
Cash Paid to Governments for Taxes
Interest and Draws Received
Interest Paid
Net Cash Provided by (Used in) Operating Activities

Cash Flows from Investing Activities

Payments for the Purchase of Property and Intangibles
Proceeds from Sale of Property and Equipment
Notes Receivable Issued
Equity Investments Made
Net Cash Used in Investing Activities

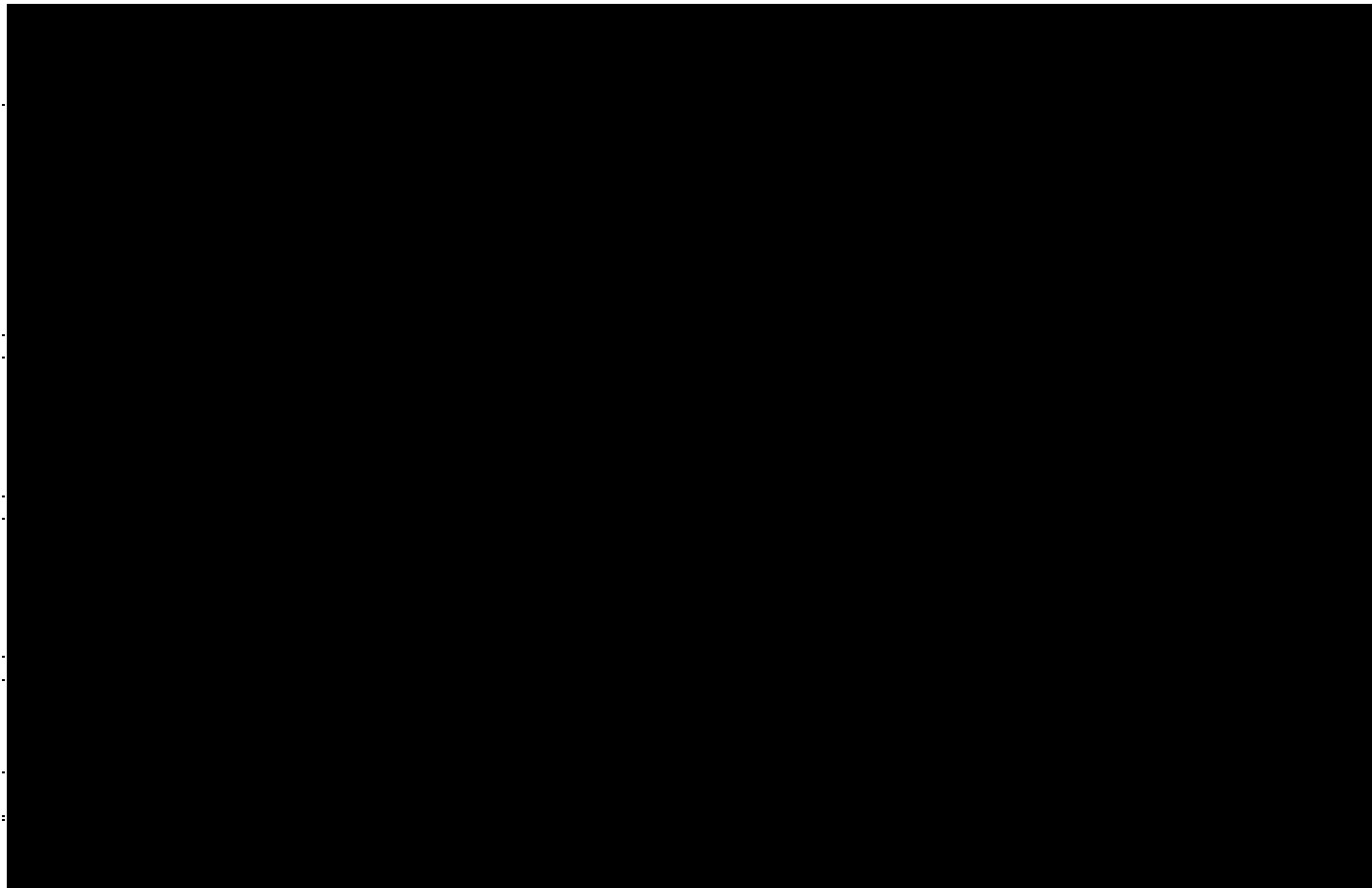
Cash Flows from Financing Activities

Proceeds from Long Term Borrowings
Payments on Long Term Borrowings
Common, Preferred Stock and Member Equity Issued
Dividends and Draws Paid
Net Cash Provided by Financing Activities

Net Increase (Decrease) in Cash

Cash at Beginning of Year

Cash at End of Year



The accompanying notes are an integral part of the financial statements.

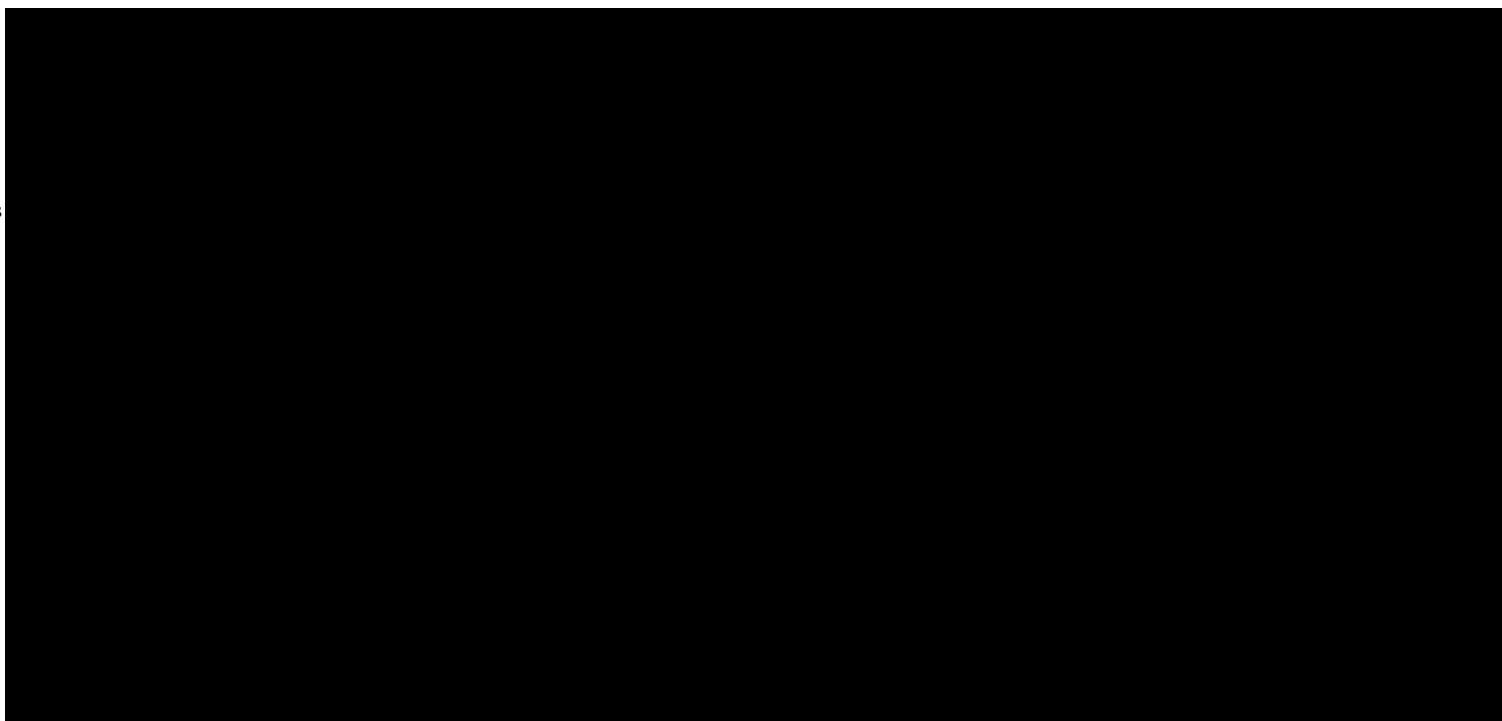
Com Net, Inc. and Subsidiary and Related Entities

Consolidating Statement of Cash Flows

For the Year Ended December 31, 2002

Cash Flows from Operating Activities

Net Income (Loss)
Adjustments to Reconcile Net Income (Loss)
to Net Cash Provided by (Used by)
Operating Activities:
Deferred Federal Tax Benefit
Income to Noncontrolling Interest
Depreciation and Amortization
Gain on Sale of Assets
Loss on Equity Investment
(Increase) Decrease in Assets:
Accounts Receivable
Inventory
Prepaid Expenses
Increase (Decrease) in Liabilities:
Accounts Payable
Accrued Interest
Accruals and Other Current Liabilities
Net Cash Provided By (Used in)
Operating Activities



The accompanying notes are an integral part of the financial statements.